TRACTEBEL ENERGIA S.A.

A PUBLICLY HELD COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

NOTICE TO HOLDERS
OF THE 2nd ISSUE OF SIMPLE DEBENTURES

TRACTEBEL ENERGIA S.A., a publicly listed company with its registered offices in the city of Florianópolis, state of Santa Catarina at Rua Paschoal Apóstolo Pítsica, 5064, enrolled in the corporate tax register (CNPJ) under number 02.474.103/0001-19, ("Tractebel") announces to the market and to its debenture holders the payment of the third and final amortization tranche of the 2nd Simple Debenture Issue, non-convertible, in a single series on May 15, 2007.

Payment shall be made on May 15, 2014 in the amount of R$ 184,594,533.61, being R$ 172,518,255.73 amortization of principal and R$ 12,076,277.88 payment of interest.

The value corresponding to R$ 5,274.13 per debenture, being R$ 4,929.09 with respect to amortization of principal per debenture and R$ 345.04 to payment of interest per debenture, shall be paid through Banco Bradesco S.A., as described in the respective Indenture Issue.

Florianópolis, May 14, 2014.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer