TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

NOTICE TO DEBENTURE HOLDERS OF THE 2nd ISSUE OF SIMPLE DEBENTURES

TRACTEBEL ENERGIA S.A , a publicly held company with registered offices in the city of Florianópolis, state of Santa Catarina, at Rua Paschoal Apóstolo Pítsica, 5064, C.N.P.J. number 02.474.103/0001-19 ("Tractebel") announces to the holders of the debentures trading in the market of the 2nd Simple Debentures issue of Tractebel, non-convertible into shares ("Debentures") that, as approved in the General Meeting of Debenture Holders held on May 10, 2012, on May 15, 2012 payment shall be made of a premium on the unit value per debenture of R$ 30.749286, equivalent to 0.22% (twenty-two hundredths of one percent) of the restated nominal value together with due remuneration.

The debenture holders that at the close of business on the preceding business day to the date of payment were holders of the Debentures shall be entitled to receive the said premium.

Florianópolis, May 11, 2012.

Eduardo Antonio Gori Sattamini
Chief Financial and
Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer