TRACTEBEL ENERGIA S.A.

A PUBLICLY HELD COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

NOTICE TO THE DEBENTURE HOLDERS OF THE 2nd ISSUE OF SIMPLE DEBENTURES

TRACTEBEL ENERGIA S.A., a publicly held company with registered offices in the city of Florianópolis, state of Santa Catarina at Rua Paschoal Apóstolo Pítsica, 5064, enrolled in the tax register under number 02.474.103/0001-19 ("Tractebel") announces to the market and its debenture holders the payment of the first amortization installment of the 2nd Simple Debenture Issue, non-convertible into shares, in a single series issued on May 15, 2007.

Payment will be effected on May 15, 2012 in the amount of R$ 184,384,689.90, being R$ 152,381,396.34 with respect to the amortization of principal and R$ 32,003,293.56, the payment of interest.

The value corresponding to R$ 5,268.133997 per debenture, being R$ 4,353.754181 relative to the amortization of principal per debenture and R$ 914.379816 relative to the payment of interest per debenture, shall be paid through Banco Bradesco S.A. in the manner described in the respective Public Issue Deed.

Florianópolis, May 14, 2012.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer