TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

ANNOUNCEMENT TO SHAREHOLDERS

We hereby notify Shareholders and the market at large that the General Shareholders Meeting of Tractebel Energia S.A. held today approved the allocation of the net income for the fiscal year and the distribution of complementary dividends proposed by the Company's Management as registered in the account statements for the fiscal year ending December 31, 2010.

As a result, in addition to the interim dividends and interest on shareholders' equity in fiscal year 2010, further dividends shall be paid in the amount of R$ 158,269,605.51 (One hundred and fifty-eight million, two hundred and sixty-nine thousand, six hundred and five reais and fifty-one centavos) corresponding to R$ 0.2424687839 per share.

Shares will be negotiated ex-dividend as from May 2, 2011.

The dividends shall be paid based on the records currently on file at Itaú Unibanco Banco Múltiplo S.A., on a date to be subsequently decided upon by the Board of Executive Officers and communicated through a Notice to Shareholders.

The total distributed profits for fiscal year 2010 was R$ 664,369,766.00 (six hundred and sixty-four million, three hundred and sixty-nine thousand, seven hundred and sixty-six reais), equivalent to R$ 1.0178134249 per share, corresponding to a 55% payout of the distributable net adjusted income.

Florianópolis, April 5, 2011.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer