TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

NOTICE TO SHAREHOLDERS

We hereby notify Shareholders and the market at large that based on the powers granted to it by the Board of Directors, the Executive Board has decided that the dividends additional to the interim dividends and interest on shareholders equity credited in fiscal year 2011, shall be paid out in the amount of R$ 517,341,883.04 (five hundred and seventeen million, three hundred and forty-one thousand, eight hundred and eight-three reais and four centavos), corresponding to R$ 0.792566942 per share in two equal parts on May 15, 2012 and June 29, 2012.

The said additional dividends shall be paid out on the basis of the shareholding positions as at April 13, 2012 according to the registration details held on file at Itaú Unibanco Banco Múltiplo S.A., pursuant to the Notice to Shareholders published on March 21, 2012.

Florianópolis, April 16, 2012.

Eduardo Antonio Gori Sattamini
Chief Financial Officer and Investor Relations Director

Manoel Arlindo Zaroni Torres
Chief Executive Officer