TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

ANNOUNCEMENT TO SHAREHOLDERS

We hereby notify Shareholders and the market at large that the General Shareholders Meeting of Tractebel Energia S.A. held today approved the allocation of the net income for the fiscal year and the distribution of complementary dividends proposed by the Company's Management as registered in the account statements for the fiscal year ending December 31, 2011.

As a result, in addition to the interim dividends and interest on shareholders' equity in fiscal year 2011, further dividends shall be paid in the amount of R$ 517,341,883.04 (Five hundred and seventeen million, three hundred and forty-one thousand, eight hundred and eighty-three reais and four centavos) corresponding to R$ 0.792566942 per share.

Shares will be negotiated ex-dividend as from April, 16, 2012.

The dividends shall be paid based on the records currently on file at Itaú Unibanco Banco Múltiplo S.A., on a date to be subsequently decided upon by the Board of Executive Officers and communicated through a Notice to Shareholders.

The total distributed profits for fiscal year 2011 was R$ 1,429,345,876.95 (one billion, four hundred and twenty-nine million, three hundred and forty-five thousand, eight hundred and seventy-six reais and ninety-five centavos), equivalent to R$ 2.1897556102 per share, corresponding to a 100% payout of the distributable net adjusted income.

Florianópolis, March 21, 2012.

Eduardo Antonio Gori Sattamini
Chief Financial and
Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer