TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

NOTICE TO SHAREHOLDERS

We hereby notify all Shareholders and the market in general that the Board of Directors of Tractebel Energia S.A., meeting on July 29, 2011, pursuant to subsection XV of Article 19 of the Company's Bylaws, approved the distribution of interim dividends based on the financial statements raised on June 30, 2011, pursuant to Article 204 of Law 6,404/76 with respect to the following values and conditions:

a) Value

The value of the interim dividends shall be R$ 658,013,993.91 (six hundred and fifty-eight million, thirteen thousand, nine hundred and ninety-three Reais and ninety-one centavos), corresponding to R$ 1.0080763921 per share.

b) Share Trading

The Company's shares shall be traded ex-interim dividends as from August 11, 2011.

c) Payout of interim dividends

The interim dividends will be paid on October 6, 2011, according to the shareholder records on file at Itaú Unibanco S.A. on August 10, 2011.

The said dividends represent a payout of 100% for the first half of the 2011 distributable net income.

Florianópolis, July 29, 2011.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer