TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

NOTICE TO SHAREHOLDERS

We hereby notify all Shareholders and the market at large that the Board of Executive Officers of Tractebel Energia S.A., based on the powers delegated to it by the Board of Directors, has defined March 27, 2013, as the payment date of interim dividends regarding the second half 2012, in the amount of R$ 576,430,372.19 (five hundred and seventy-six million, four hundred and thirty thousand, three hundred and seventy-two reais and nineteen cents), corresponding to R$ 0.8830904134 per share.

The said dividends shall be paid on the basis of the shareholding position of February 19, 2013, in accordance with existing shareholder registration details held at Itaú Unibanco Banco Múltiplo S.A., according to the Notice to Shareholders published on February 7, 2013.

Florianópolis, March 19, 2013.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer