TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

NOTICE TO SHAREHOLDERS

We hereby notify all Shareholders and the market in general that the Board of Directors of Tractebel Energia S.A., meeting on February 7, 2013, pursuant to subsection XV of Article 19 of the Company's Bylaws, approved the distribution of interim dividends regarding the second half 2012, based on the financial statements raised on December 31, 2012, pursuant to Article 204 of Law 6,404/76 with respect to the following values and conditions:

a) Value

The value of the interim dividends shall be R$ 576,430,372.19 (five hundred and seventy-six million, four hundred and thirty thousand, three hundred and seventy-two reais and nineteen cents), corresponding to R$ 0.8830904134 per share.

b) Share Trading

The Company's shares shall be traded ex-interim dividends as from February 20, 2013.

c) Payout of interim dividends

The interim dividends shall be paid on a date to be subsequently decided upon by the Board of Executive Officers and communicated through a Notice to Shareholders, according to the shareholder records on file at Itaú Unibanco S.A. on February 19, 2013.

With this credit, total distributed profits for fiscal year 2012 was R$ 1,546,389,377.36 (one billion, five hundred and forty six million, three hundred and eighty-nine thousand, three hundred and seventy-seven reais and thirty-six cents), equivalent to R$ 2.3690660667 per share and to a payout of 100.0% of the net adjusted distributable income.

Florianópolis, February 7, 2013.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer