TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

NOTICE TO SHAREHOLDERS

We hereby notify all Shareholders and the market at large that the Board of Executive Officers of Tractebel Energia S.A., based on the powers delegated to it by the Board of Directors, has defined September 27, 2012, as the payment date of interim dividends for the period from January 1st to June 30, 2012, in the amount of R$ 693,759,005.17 (six hundred and ninety-three million, seven hundred and fifty-nine thousand, five Reais and seventeen centavos), corresponding to R$ 1.0628376925 per share.

The said dividends shall be paid on the basis of the shareholding position of August 10, 2012, in accordance with existing shareholder registration details held at Itaú Unibanco Banco Múltiplo S.A., according to the Notice to Shareholders published on July 26, 2012.

Florianópolis, September 17, 2012.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer