TRACTEBEL ENERGIA S.A.
A Publicly Listed Company – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

ANNOUNCEMENT TO THE MARKET

TRACTEBEL ENERGIA S.A., a publicly listed company with registered offices in the city of Florianópolis, state of Santa Catarina at Rua Paschoal Apóstolo Pítsica, 5064, enrolled in the tax register (CNPJ) under number 02.474.103/0001-19 ("Tractebel Energia" or "Company"), pursuant to CVM Instruction 358/2002, ("CVMI 358") and further to the publication of the Announcement to the Market of December 16, 2013, wishes to inform its shareholders and the market at large that the operation for acquisition of the total capital stock of Ferrari Termoelétrica S.A. has been concluded. The latter has been acquired by the Company's subsidiary, Tractebel Energias Complementares Participações Ltda. ("Operation"), against financial settlement of the acquisition through the payment of R$ 161 million on February 20, 2014. Of the total amount, R$ 34 million has been deposited in an escrow account, to be released once certain conditions precedent are satisfied or returned as the case may be. Should certain other conditions be met by September 2014, Tractebel Energia will effect an additional payment of R$ 11 million.

The Operation neither represents a material investment nor do the provisions of Article 256 of Law 6.404/76 apply and for this reason the same will not be submitted to the shareholders for ratification at a general meeting.

Florianópolis, February 24, 2014.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer