"This notice is exclusively informative. This is not an offer to sell commercial papers"

NOTICE OF COMPLETION OF THE PUBLIC OFFER OF COMMERCIAL PAPERS COMPRISING THE 3rd ISSUE BY

TRACTEBEL ENERGIA S.A.
Publicly-held company
Registered with the CVM under No. 1732-9
CNPJ/MF[1] No. 02.474.103/0001-19
Rua Antônio Dib Mussi, 366, City Center
Florianópolis – Santa Catarina

ISIN Code of the Commercial Papers: BRTBLENPM006

Managers

BB INVESTIMENTOS	BNP PARIBAS

BB Banco de Investimento S.A. is the Lead Manager of the Offer

BB Banco de Investimento S.A., a financial institution within the securities distribution system, with principal place of business in the City of Rio de Janeiro, State of Rio de Janeiro, at Rua Senador Dantas, 105, 36th floor, enrolled with the CNPJ/MF under No. 24.933.830/0001-30 ("Lead Manager") and **Banco BNP Paribas Brasil S.A.**, a financial institution within the securities distribution system, with principal place of business in the City of São Paulo, State of São Paulo, at Avenida Presidente Juscelino Kubitscheck, 510, 10th through 14th floors, enrolled with the CNPJ/MF under No. 01.522.368/0001-82 ("BNPP", and with the Lead Manager, "Managers") inform that 40 (forty) commercial papers ("Commercial Papers") have been subscribed for and paid in, in a single series, issued physically and held in deposit with Banco Bradesco S.A., the financial institution retained to act as settlement agent and custodian of the Commercial Papers ("Mandated and Custodian Bank"), with a par value per unit of R$ 10,000,000.00 (ten million Reals) on the issue and payment date, under the public offer of the Commercial Papers comprising the 3rd issue by Tractebel Energia S.A. ("Issue", "Offer" and "Issuer", respectively), totaling the aggregate amount of:

R$ 400,000,000.00

(four hundred million Reals)

The Issue and the Offer were approved under a resolution of the Issuer's Board of Directors at a meeting held on 22 April 2008, the minutes of which were filed with the Registry of Commerce of the State of Santa Catarina ("JUCESC") under no. 20081153490 on 29 April 2008, and published in the Official Gazette of the

[1] Enrollment with the Taxpayer's List of the Ministry of Finance – Legal Entities

State of Santa Catarina and in the newspapers Diário Catarinense and Valor Econômico, national edition, on 30 April 2008.

The Commercial Papers have been subscribed for by the following subscribers, in the quantities and amounts specified below:

With Whom the Commercial Papers Have Been Placed	Number of subscribers	Number of Commercial Papers purchased	Subscription amount
Individuals	-	-	-
Investment clubs	-	-	-
Investment Funds	-	-	-
Private pension entities	-	-	-
Insurance companies	-	-	-
Foreign Investors	-	-	-
Managers	1	10	100,000,000.00
Financial institutions related to the Issuer or the Managers	1	30	300,000,000.00
Other financial institutions	-	-	-
Other legal entities related to the Issuer or the Managers	-	-	-
Other legal entities	-	-	-
Shareholders, members of the management, employees, representatives and other persons related to the Issuer or the Managers	-	-	-
Other	-	-	-
Total	**2**	**40**	**400,000,000.00**

The Commercial Papers are nominative and shall be transferred by special endorsement, with simple transfer of title, pursuant to section 15 of Exhibit I of the Convention Providing a Uniform Law for Bills of Exchange and Promissory Notes, enacted by Decree No. 57663 of 24 January 1966. In accordance with the provisions of the sole paragraph of section 2, CVM Instruction No. 134 of 1 November 1990, as amended, endorsements of the Commercial Papers shall not include a guarantee.

The Offer was registered by the Brazilian Securities Commission under no. CVM/SRE/RNP/2008/012 on 15 May 2008.

MANDATED AND CUSTODIAN BANK

Banco Bradesco S.A.

Cidade de Deus, s/n

Vila Yara – Osasco – SP – 06029-900

CNPJ/MF no. 60.746.948/0001-12

[ANBID]	"This public offer/program was prepared in accordance with the provisions of the ANBID's Self-regulation Code for Public Offers and Acquisition of Securities, which is registered with the 4th Registry of Titles and Deeds of the City of São Paulo, State of São Paulo, under no. 5032012, and as such this public offer/program is in compliance with the minimum standards of information contained therein, and ANBID undertakes no liability for such information, the quality of the issuer and/or offering parties, the participating institutions or the securities the subject matter of this public offer/program".