ANNUAL GENERAL MEETING
CONVENING NOTICE

Pursuant to the legal and statutory provisions, the Shareholders of **TRACTEBEL ENERGIA S.A.** are hereby convened to the Annual General Meeting to be held on April 30, 2015, beginning at 9:00 a.m. at the Company's registered offices at Rua Paschoal Apóstolo Pítsica 5064, Bairro Agronômica, CEP 88025-255 in the city of Florianópolis, capital of the state of Santa Catarina with the following Day's Agenda:

ANNUAL GENERAL MEETING:

1. Take cognizance of the management accounts, examine, discuss and vote on the financial statements with respect to the fiscal year ending December 31, 2014;
2. Deliberate on the Capital Budget for retained earnings;
3. Deliberate on the allocation of profits and the distribution of dividends;
4. Deliberate on the amount of the participation of the employees in the results for fiscal year 2014;
5. Deliberate on the aggregate compensation for the members of the management of the Company and of the Fiscal Council for fiscal year 2015; and
6. Elect the members of the Fiscal Council and their respective alternates.

Pursuant to the provision of Law 6.404/1976 ("LS/A") and CVM Instruction 481/2009 ("ICVM481/09"), we inform that the following documents and information were placed within the regulatory timeframe at the disposal of the shareholders at the Company's registered offices as well as in the website of the Company (www.tractebelenergia.com.br), of the BM&FBOVESPA (www.bmfbovespa.com.br) and the Brazilian Securities and Exchange Commission - CVM (www.cvm.gov.br): (i) as provided under Article 9 to ICVM 481/09; *ii)* the proposal for the Capital Budget (Article 196 to LS/A); *iii)* relative to the proposal for participation of the employees in the results for the fiscal year 2014 (Article 133, subsection V to LS/A); ***iv)*** proposal for compensation of the members of management and other information (Article 12 to ICVM481/09); and *v)* relative to the election of the members of the Fiscal Council nominated by the controlling shareholder (Article 10 to ICVM481/09).

Pursuant to the applicable legislation and Article 13 of the Bylaws, the shareholders shall substantiate their status as such at least 72 (seventy-two) hours before the Meeting, convened herein, is scheduled to be held, by delivering during business hours to the Company's head offices, care of U.O. Assuntos Jurídicos, documents corroborating their ownership of the shares of Tractebel Energia S.A.. These substantiating documents must be issued by a book entry financial institution and/or custody agent at the most 5 (five) working days prior to the date of the Meeting.

In addition to substantiating their ownership of the shares issued by the Company, participation in the Meeting is contingent on shareholders producing the following documents:

- Personal Shareholders: an official identity document with a photograph.

- Corporate Shareholders: *i)* notarized copy of the most recent bylaws or consolidated articles of association or of their amendments and the minutes of the election of the directors, should these not be included in the articles of association; and *ii)* original or notarized copy of an official identification document with a photograph of the legal representative(s).

- Investment Funds: *i)* original or notarized copy of the fund's most recent consolidated regulations or their amendments, of the fund administrator's bylaws or consolidated articles of association or their amendments together with the minutes of the election of the directors of the fund administrator, should these not be included in the articles of association; and *ii)* an original or notarized copy of an official identification document with photograph of the legal representative(s).

Should the shareholder be represented by a proxy (a shareholder or manager of the company or eventually, a lawyer), in addition to the corporate actions listed above for corporate shareholders and investment funds, presentation must be made of the official identification document of the proxy and the power of attorney with specific powers granted and issued on a date less than one year prior to that of

the AGM, pursuant Paragraph 1, Article 126 of the LS/A, by means of a public or private instrument. In the latter case, the signature of the grantor should be notarized in a notary public's office, presentation of the identification document of the signatory of the power of attorney being waived.

Florianópolis (SC), April 15, 2015.

Maurício Stolle Bähr
Chairman of the Board of Directors