FACT SHEET
ENGIE Brasil Energia
1Q23

Corporate Overview

ENGIE Brasil Energia is an investment platform in energy infrastructure, active in the areas of generation, commercialization, trading and transmission as well as natural gas transportation, through the intermediary of Transportadora Associada de Gás – TAG, jointly with other partners. As one of the largest energy generators in the Brazilian private sector, implements and operates projects from renewable sources such as hydroelectric, wind farms, photovoltaic and biomass plants together with small hydroelectric plants. The Company operates with transparency, financial discipline, respect for the environment, support for communities and focus on operational efficiency as drivers of long-term growth.

The market cap, as of March 31, 2023, was R$ 32.7 billion, and the own installed capacity totaled **8,459.5 MW**, which comprises a generating complex of **77 plants**, of which 11 are hydroelectric power plants, one thermoelectric and 65 fired from complementary sources: three biomass-fired plants, 51 wind power plants, two small hydroelectric plants and nine solar plants. In the transmission segment, the Gralha Azul and Novo Estado Transmission Systems reached full operation during the first quarter of 2023.

Balanced portfolio of business in energy infrastructure

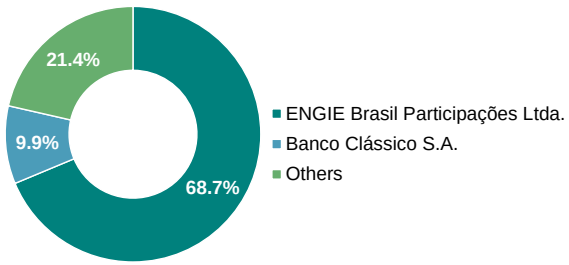


Note:
[1] The transfer of the 40% stake of ENGIE Brasil Part.in Jirau HPP to the Company should be examined timely.

Own installed capacity of 8,459.5 MW (4,347 aMW), 4,500 Km of operating gas pipelines and 2,709 Km of transmission lines under operation.

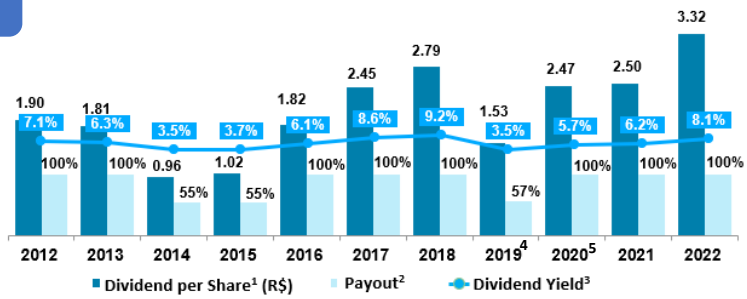
Ownership Structure

ENGIE Brasil Energia is controlled by French-Belgian group ENGIE, a global leader in the independent production of energy with its activities in approximately 70 countries. ENGIE is a major operator in the electricity, natural gas and energy services businesses with a worldwide electric energy capacity of about **100 GW** holding **68.7%** of the Brazilian company through ENGIE Brasil Participações Ltda.



Dividend Policy

- By-law minimum payout: **30%** of payable net income.
- Management commitment: minimum payout of **55%** of payable net income.
- At least 2 dividends per year.



Notes:
[1] For the purposes of comparability between fiscal years, an adjustment in dividend per share was made in the light of the share bonus approved on December 07, 2018.
[2] Considers the annual payable net income.
[3] Based on volume-weighted closing price of ON shares in the period.
[4] Figures for 2019 were resubmitted in the light of the AGM's decision on the retention of interim dividends for fiscal year 2019.
[5] Payout equivalent to 100% of the distributable adjusted net income (ex-hydrological risk negotiation).

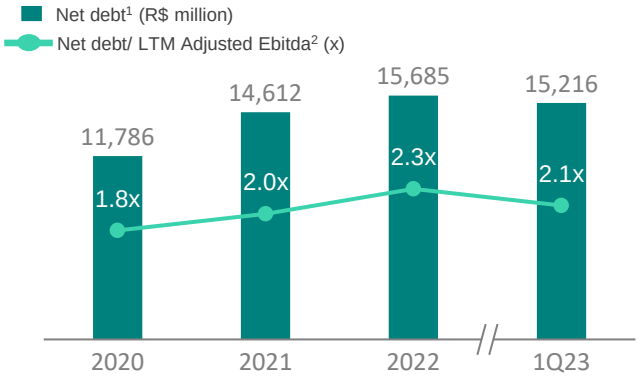
EGIE B3 LISTED NM | IBOVESPA B3 | IEE B3 | ITAG B3

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Consolidated (In millions of R$)	1Q23	1Q22	Chg.
Net Operating Revenue (NOR)	2,913	3,062	-4.9%
Results from Operations (EBIT)	1,837	1,641	11.9%
Ebitda [1]	2,064	1,891	9.1%
Non-recurrent effects adjusted Ebitda [2]	1,894	1,674	13.1%
Ebitda / NOR - (%) [1]	70.9	61.8	9.1 p.p.
Net Income	882	645	36.7%
Adjusted Return on Equity (ROE) [3]	32.5	29.6	2.9 p.p.
Adjusted Return on Invested Capital (ROIC) [4]	20.7	21.2	-0.5 p.p.
Net Debt [5]	15,216	16,045	-5.2%
Gross Power Production (avg MW) [6]	4,312	3,293	31.0%
Energy Sold (avg MW) [7]	4,343	4,300	1.0%
Average Net Sales Price (R$/MWh) [8]	229.42	222.43	3.1%
Number of Employees - Total	1,261	1,216	3.7%
EBE Employees	1,221	1,129	8.1%
Employees on Under Construction Plants	40	87	-54.0%

[1] Ebitda: net income + income tax and social contribution + financial results + depreciation and amortization.
[2] Adjusted EBITDA, net of IFRS effects from the transmission segment.
[3] ROE: adjusted net income of the past 4 quarters / shareholders' equity.
[4] ROIC: effective rate x adjusted EBIT / invested capital (invested capital: debt – cash and cash equivalents – deposits earmarked for debt servicing + SE).
[5] Adjusted amount, net of gains from hedge operations.
[6] Total gross electricity output from the plants operated by ENGIE Brasil Energia.
[7] Disregarding sales for quotas regime (Jaguara and Miranda HPPs).
[8] Net of taxes and trading operations.

Indebtedness (R$ million)

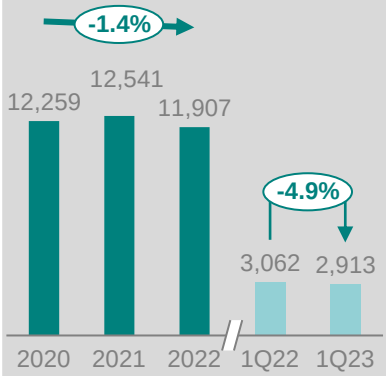


Notes:
[1] Debt net of hedge operations.
[2] Adjusted Ebitda in the past 12 months.

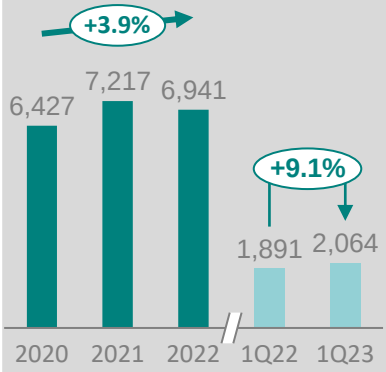
Ratings

ENGIE Brasil Energia's credit rating is evaluated periodically by Fitch Ratings. In 2023, the agency reaffirmed the Company's **Long Term National Rating at 'AAA(bra)'** with a stable outlook **and Long Term International Rating at 'BB' on the global scale** also with stable outlook.

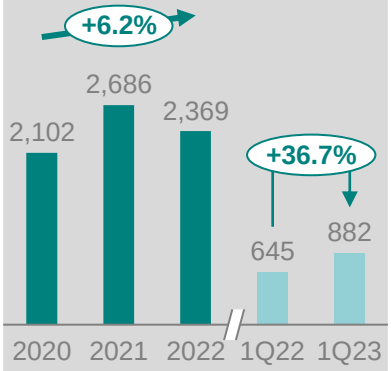
Net revenue (R$ million)



Adjusted Ebitda (R$ million)



Adjusted net income (R$ million)



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1Q23

ESG Highlights

Purpose: act to accelerate the transition towards a **carbon neutral society** through **reduced energy consumption** and more **environmentally sustainable solutions**.

SOCIAL

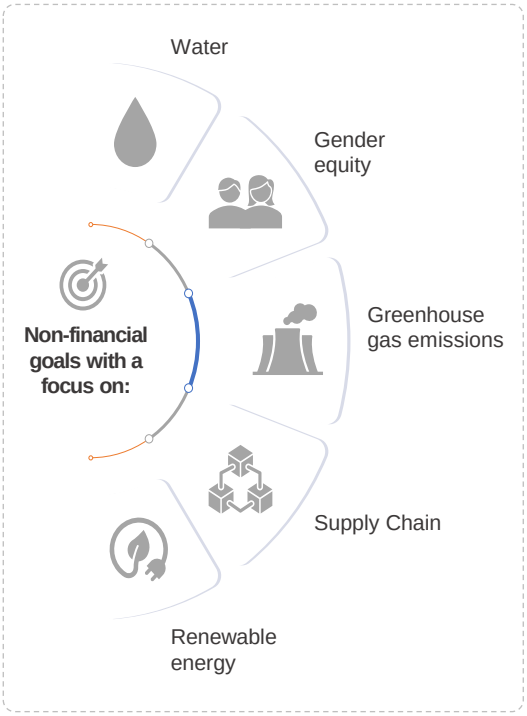
Contribute to a better quality of life for people, through solutions that reduce the carbon footprints of cities, local authorities and companies.

ENVIRONMENT

Contribute to the environment by reducing energy consumption and offering more sustainable solutions.

GOVERNANCE

Reconciling a positive impact on the planet and people with the performance of companies.

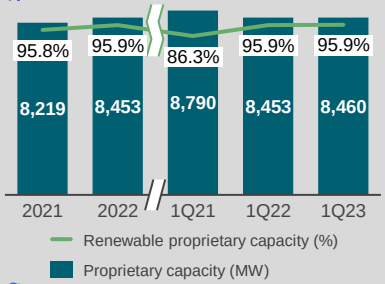


Goals for 2030 – ENGIE Group

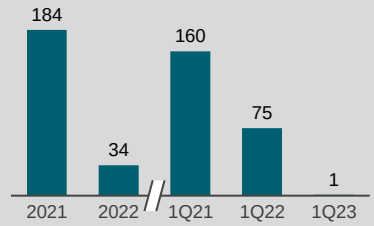
- Reduce to at least 43 MtCO2e the total emissions of greenhouse gases from the Group's electricity generation **(60 MtCO$_2$e in 2022).**
- Increase the participation of women in the Group's Management (HL 15+) to 50% **(30% in 2022).**
- Increase the share of renewable sources in the mix of energy production capacity worldwide to 58% **(38% in 2022. ENGIE Brasil Energia, 95.9% in 1Q23).**
- Achievement of 100% of the responsible purchasing index (excluding energy purchases), which involve socio-environmental assessments and inclusive purchases; and achievement of 100%, by 2030, of preferred suppliers certified by Science Based Targets commitments **(38% in 2022).**
- Reduction of 70% in the intensity rate (consumption/energy produced) of water consumption for industrial activities by 2030 — from 0.331m³/MWh in 2019 to 0,100m³/MWh in 2030 **(0,301m³/MWh in 2022).**

FTSE4Good

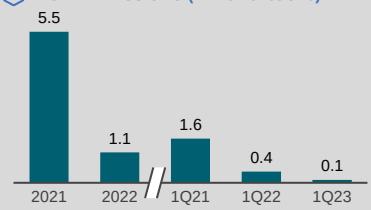
INSTALLED CAPACITY AND % OF RENEWABLES



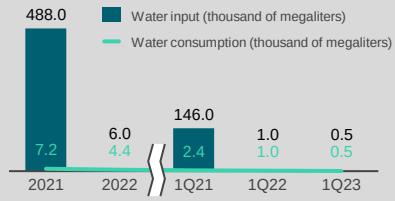
EMISSION INTENSITY (KgCO$_2$E/MWh)



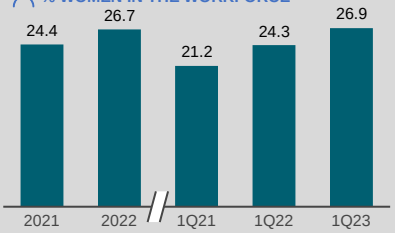
TOTAL EMISSIONS (million of tCO2e)



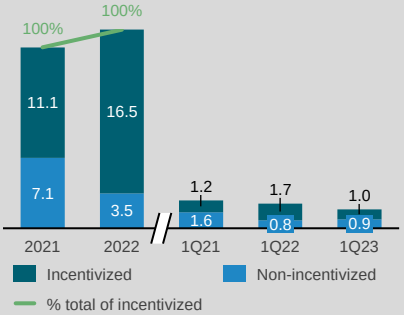
WATER INPUT AND CONSUMPTION



% WOMEN IN THE WORKFORCE



SOCIAL RESPONSIBILITY INVESTMENTS (R$ million) AND % OF THE INCENTIVIZED RESOURCE LIMIT



ESG Actions

SOCIAL

Contribute to a better quality of life for people, through solutions that reduce the carbon footprints of cities, local authorities and companies.

Social Responsibility:

- 3 main focuses of action
  - Access to culture and sport
  - Protection of children and youth
  - Income generation and social inclusion
- Structuring Projects:
  - Women of Our Neighborhood
  - Partners for Wellbeing
  - Education Public Notice
- 8 Culture and Sustainability Centers (3 under construction)
- + R$ 300 million invested since 2008

Employees:

- Diversity, Equity and Inclusion Programs
- Zero fatal or serious work accidents in 2022
- Obtained for the first time, in 2022, the EDGE Assess Gender Equity Certification

Social action in **+200 municipalities** | **+ 3.5 million** people impacted

Extension of **paternity leave** to 28 days

Attention to the **Mental Health** of employees

GOVERNANCE

Reconciling a positive impact on the planet and people with the performance of companies.

Governance

- Update of the ENGIE Brasil Energy Sustainable Management Policy in 2022
- Member, for 18 years, of the B3 Corporate Sustainability Index (ISE)
- Member of B3's Carbon Efficient Index (ICO2) Portfolio for the third time in 2022
- Sustainability Forum
- Sustainability Panels in 9 Brazilian regions
- Member of the Business Pact for Integrity and Against Corruption, an initiative of the Ethos Institute
- Audit Committee, formed 100% by independent members
- Board of Directors with 44% of independent members
- Independent Committee for Transactions with Related Parties
- Governance, Risks and Controls Management
- People, Processes and Sustainability Office

"AA" rating in the MSCI 2022 review cycle

Recognized among the **Best of ESG 2022,** promoted by Exame/Ibmec

Winner, for the 13th time, of the Anefac **Transparency Trophy** in 2022

ENVIRONMENT

Contribute to the environment by reducing energy consumption and offering more sustainable solutions.

Decarbonization

- +R$ 20 billion destined to the energy transition (assets rotation 2016-2022)
- Signing of the contract for the sale of the last coal-fired asset: Pampa Sul Thermal Power Plant
- Chosen by the ENGIE Group to lead strategies to promote Green Hydrogen in Brazil
- Energy Place Platform supports our customers' decarbonization journey

Environment

- Endorsement of the Action Declaration, an initiative by Corporate Knights and the Global 100 Council, aimed at companies' commitment to climate change and support for the Paris Agreement
- Preparation, since 2010, of the Greenhouse Gas Inventory
- Climate Journey includes mitigation, adaptation and climate resilience strategies
- +6 billion seedlings planted/donated

+2,300 protected springs

Score **"B"** from 2022 CDP

37 Conservation Units supported

95.9% renewable capacity (1Q23), forecast 100% in 2023

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