

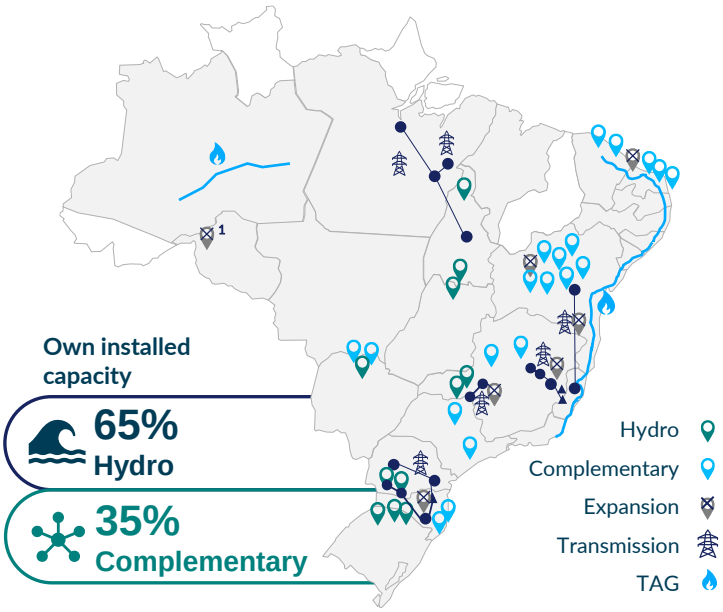
FACT SHEET – 1Q25
ENGIE Brasil Energia

Corporate Overview

ENGIE Brasil Energia is an investment platform in energy infrastructure, active in the areas of generation, commercialization, trading and transmission as well as natural gas transportation, through the intermediary of Transportadora Associada de Gás – TAG, jointly with other partners. As the largest 100% renewable energy generator in the Brazilian private sector, implements and operates projects from renewable sources such as hydroelectric, wind farms, photovoltaic and biomass plants together with small hydroelectric plants. The Company operates with transparency, financial discipline, respect for the environment, support for communities and focus on operational efficiency as drivers of long-term growth.

The market cap, as of March 31, 2025, was R$ 31.5 billion, and the own installed capacity totaled **9,916 MW**, which comprises a generating complex of **120 plants**, of which 11 are hydroelectric power plants and 109 fired from complementary sources: two biomass-fired plants, 80 wind power plants, two small hydroelectric plants and 25 solar plants. In the transmission segment, the Gralha Azul, Novo Estado and Gavião Real Transmission Systems are in full operation.

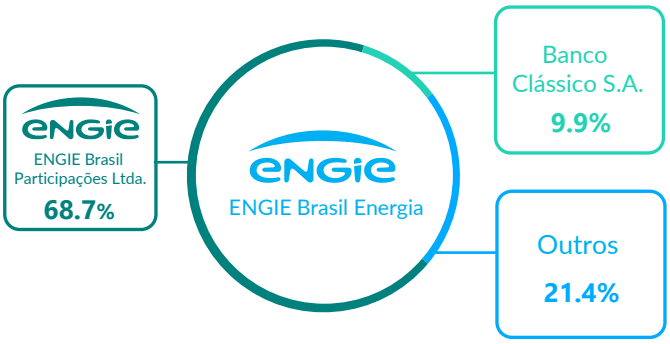
Balanced portfolio of business in energy infrastructure



Own installed capacity of **9,916 MW (4,801 aMW), 2,709 Km** of transmission lines under operation and a stake of **17.5% in TAG.**

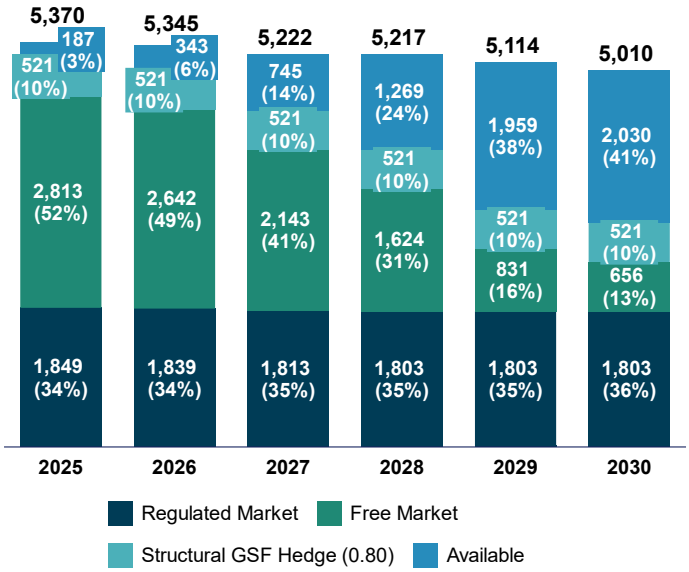
Ownership Structure

ENGIE Brasil Energia is controlled by French group ENGIE, a global leader in the independent production of energy with its activities in around 30 countries. ENGIE is a major operator in the electricity, natural gas and energy services businesses with a worldwide electric energy capacity of about **100 GW holding 68.7%** of the Brazilian company through ENGIE Brasil Participações Ltda.



Energy Balance

Energy Balance (% of total; in aMW) | *as of March 31, 2025*



EGIE B3 LISTED NM | IBOVESPA B3 | IEE B3 | ITAG B3



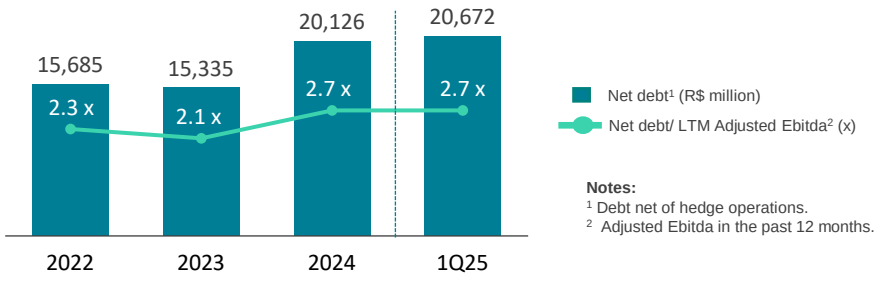
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ENGIE Brasil Energia

Consolidated (in R$ million)	1Q25	1Q24	Chg.
Net Operating Revenue (NOR)	3,013	2,609	15.5%
Results from Operations (EBIT)	1,722	2,920	-41.0%
Adjusted Ebitda [1]	2,040	1,815	12.4%
Adjusted Ebitda by transmission and quota effects [2]	1,804	1,679	7.4%
Adjusted Ebitda / NOR - (%) [1]	67.7	69.6	-1.9 p.p.
Adjusted Net Income	823	793	3.8%
Adjusted Return on Equity (ROE) [3]	25.8	28.3	-2.5 p.p.
Adjusted Return on Invested Capital (ROIC) [4]	16.2	18.0	-1.8 p.p.
Gross Power Production (avg MW) [5]	5,391	6,391	-15.6%
Energy Sold (avg MW) [6]	4,439	3,960	12.1%
Average Net Sales Price (R$/MWh) [7]	213.98	222.34	-3.8%
Number of Employees - Total	1,247	1,165	7.0%

Notes:

[1] *Adjusted Ebitda: net income + income tax and social contribution + financial result + depreciation and amortization + impairment + non-recurrent.*
[2] *Adjusted EBITDA, net of IFRS effects from the transmission segment and quota plants.*
[3] *ROE: adjusted net income of the past 4 quarters / shareholders' equity.*
[4] *ROIC: effective rate x adjusted EBIT / invested capital (invested capital: debt – cash and cash equivalents – deposits earmarked for debt servicing + SE).*
[5] *Total gross electricity output from the plants operated by ENGIE Brasil Energia.*
[6] *Disregarding sales for quotas regime (Jaguara and Miranda HPPs).*
[7] *Net of taxes and trading operations.*

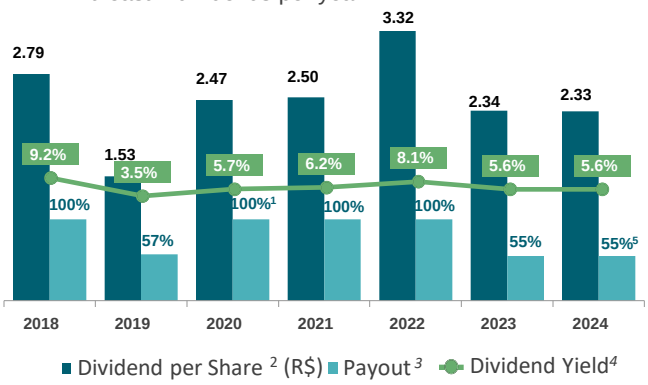
Indebtedness (R$ million)



Notes:
[1] Debt net of hedge operations.
[2] Adjusted Ebitda in the past 12 months.

Dividend Policy

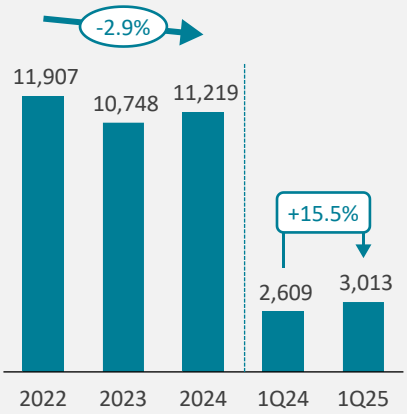
- By-law minimum payout: **30%** of distributable net income.
- Management commitment: minimum payout of **55%** of distributable net income.
- At least 2 dividends per year.



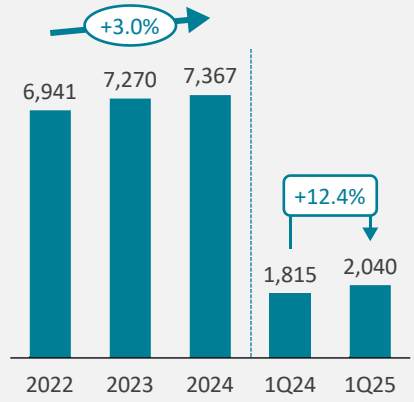
Notes:
1 Payout equivalent to 100% of the distributable adjusted net income (ex-hydrological risk negotiation).
2 For the purposes of comparability between fiscal years, an adjustment in dividend per share was made in the light of the share bonus approved on December 07, 2018.
3 Considers the annual adjusted net income.
4 Based on volume-weighted closing price of ON shares in the period.
5 Payout equivalent to 55% of the distributable net income (excluding gains on partial disposal of investments in TAG).

ISEB3 ICO2 B3 IDIVERSA B3

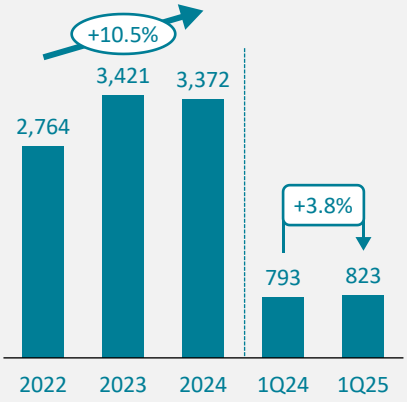
Net revenue (R$ million)



Adjusted Ebitda (R$ million)



Adjusted net income (R$ million)



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ENGIE Brasil Energia

ESG Highlights

Purpose: act to accelerate the transition towards a **carbon neutral society** through **reduced energy consumption** and more **environmentally sustainable solutions.**

Goals for 2030 – ENGIE Group

Non-financial objectives focused on:

Water

- Reach water consumption related to the energy produced ratio of 0.1 m³/MWh **(0.24m³/MWh in 2024).**

Gender equity

- Increase to a range between 40% and 60%, women in the Group's Management (HL 15+) **(32% in 2024).**

Greenhouse gas emissions

- Reduce to a range between 36 and 26 $MtCO_2e$ the total emissions of greenhouse gases from the Group's electricity generation **(48 MtCO2e in 2024).**

Supply Chain

- Achievement of 100% of the responsible purchasing index (excluding energy purchases), which involve socio-environmental assessments and inclusive purchases; and achievement of 100%, by 2030, of the 250 preferred suppliers certified by Science Based Targets commitments **(59% / 44% in 2024).**

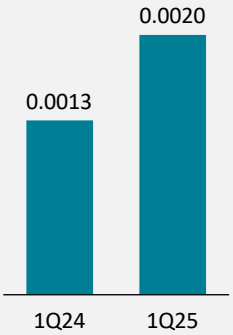
Renewable energy

- To increase to a range between 58% and 66% the share of renewable sources in the mix of energy production capacity worldwide (**43% in 2024. ENGIE Brasil Energia, 100% since 2023).**

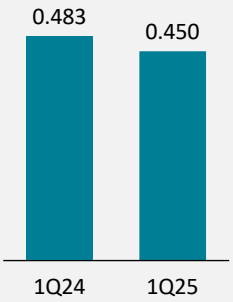
Goals for 2030 – ENGIE Brasil Energia Climate Journey

- Reduce emissions intensity (Scopes 1, 2 and 3) by 30% by 2025, and 56% by 2030 (0.034tco2/MWh in 2021);
- Expansion of renewable energy capacity by 3.8 GW by 2030;
- Engage 100% of major Scope 3 offending suppliers to set science-based targets by 2030;
- Have 100% of assets covered by climate adaptation plans by 2030.

EMISSIONS INTENSITY
(tonCO2e/MWh)

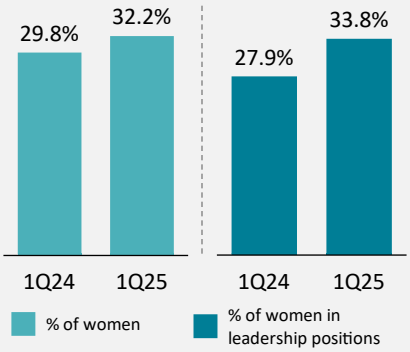


HEALTH AND SAFETY – FREQUENCY RATE
(own employees + service providers)*

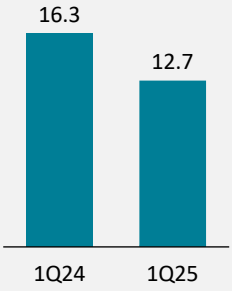


** Nº of accidents / millions of hours of exposure to risks*

% OF WOMEN IN THE WORKFORCE AND LEADERSHIP POSITIONS



INVESTMENT IN INNOVATION
(R$ million)



ESG Programs

SOCIAL

Social Responsibility:

- 4 main focuses of action
  - Access to education, culture and sport
  - Protection of children and youth
  - Income generation and social inclusion
  - Social well-being
- Structuring Projects:
  - Women of Our Neighborhood
  - Partners for Wellbeing
  - Education Public Notice
- 6 Culture and Sustainability Centers (and other 5 under construction/ adaptation)
- + R$ 360 million invested since 2008

Employees:

- Diversity, equity and inclusion programs
- 94% of the employees recommend ENGIE as a great place to work
- Zero fatalities in 2024 (own employees and service providers)

Social action in **+200 municipalities** | **+ 3.5 million** people impacted

Regular ***stakeholder*** consultation and engagement process (+ than 800 people in 2024)

Attention to the **Mental Health** of employees

GOVERNANÇA

- Member, for 20 years, of the B3 Corporate Sustainability Index (ISE)
- Member of B3's Carbon Efficient Index (ICO2) Portfolio
- Sustainability Committee and Ethics Committee, reporting regularly to the Board of Directors
- Whistleblower Channel managed by an independent third party
- Member of the Business Pact for Integrity and Against Corruption, an initiative of the Ethos Institute
- Audit Committee, formed 100% by independent members
- Board of Directors with 44% of independent members
- Independent Committee for Transactions with Related Parties
- Governance, Risks and Controls Management
- ISO 37.001 – Anti-bribery Management

"AA" rating in the MSCI 2024 review cycle

Recognized among the **Best of ESG 2024,** promoted by Exame/Ibmec

Member of **Dow Jones Best-in-Class Emerging Markets Index 2024** – between the 6 best performances in the sector.

ENVIRONMENT

Decarbonization and climate change

- 100% renewable generation park.
- Support for our clients' decarbonization journey - Energy Place Platform, carbon credits and renewable energy certificates.
- Supplier ESG Journey (includes engagement for supplier decarbonization – scope 3 emissions).
- Engagement with communities around hydroelectric plants to develop climate adaptation plans.

Environment

- Signatory of the Global Compact (UN), Coalizão Brasil and of the Action Declaration on Climate Policy Engagement.
- Climate Journey and Nature Journey, approved by the Board, includes goals and strategies for mitigation, adaptation and climate resilience, in line with the ENGIE Group's 2030 goals.
- + 6.5 billion seedlings planted/donated.

+2,600 protected springs | **"A-"** CDP Climate Change 2024 | **"A"** CDP Water Security 2024 | **54** Conservation Units supported | Generating complex **100% renewable**

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