



www.tractebelenergia.com.br

ri.tractebel@tractebelenergia.com.br

Corporate Overview

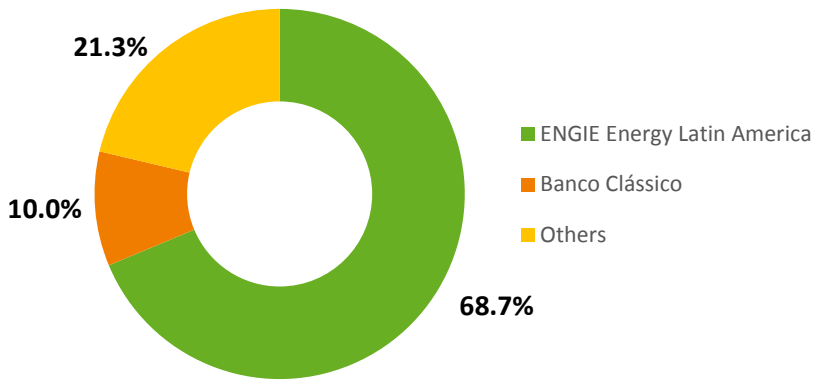
Tractebel Energia is the largest private power generator in Brazil, being also an active player in the energy trading activity.

The Company is listed on the BM&FBovespa's Novo Mercado, formed by companies that voluntarily commit to adopting corporate governance practices that go beyond legal obligations, its common shares are traded under the ticker TBLE3.

Tractebel also has a Level 1 American Depositary Receipts (ADR) program with ADRs traded on the over-the-counter (OTC) market of the New York Stock Exchange (NYSE) under the TBLEY ticker symbol, where each ADR corresponds to one common share.

Headquartered in Florianópolis, Santa Catarina State, the Company has plants installed in Brazil's five regions. The installed capacity of Tractebel Energia's generating complex is 7,044.3 MW, being composed by 28 plants operated by the Company (nine hydroelectric power plants, five thermoelectric and 14 complementary plants – biomass, Small Hydroelectric Power Plants –, wind and solar).

Ownership Structure - 12/31/2015



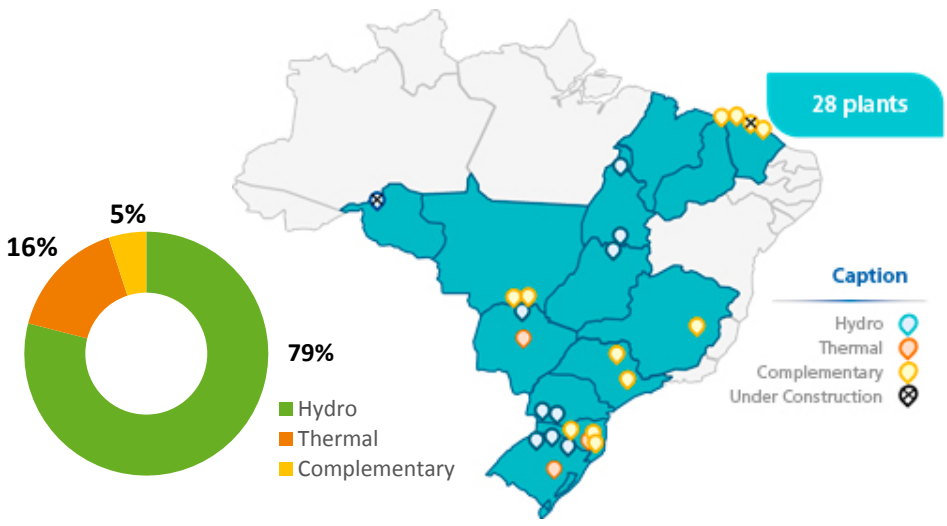
Ratings

Tractebel Energia´s credit rating is evaluated periodically by Fitch Ratings. In 2015, the Company successfully retained its existing 'AAA(bra)'rating for the second debenture issue and its long-term rating on the national scale, both with a stable outlook. In addition, the Company's international rating for foreign currency was classified as 'BBB-'.

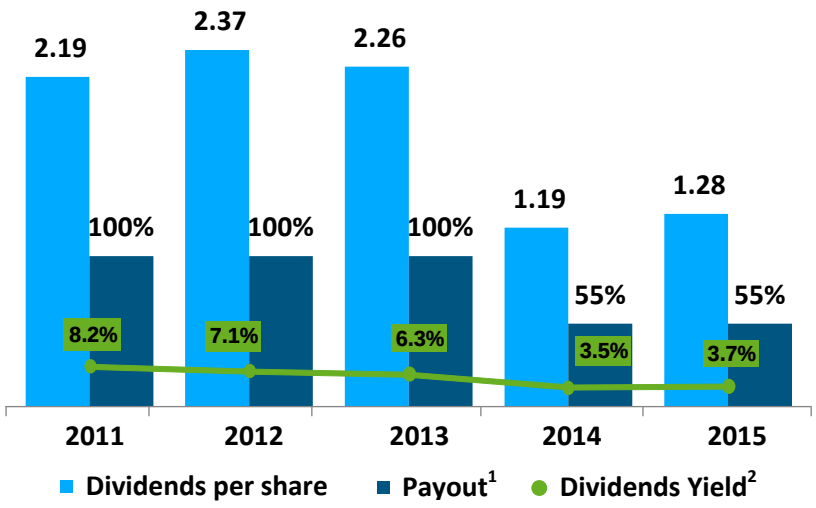
Dividend Policy

- By-law minimum payout: 30% of payable net income.
- Management commitment: minimum payout of 55% of payable net income.
- Payment frequency: semi-annual.

Proprietary Installed Capacity - 7,044.3MW - 12/31/2015

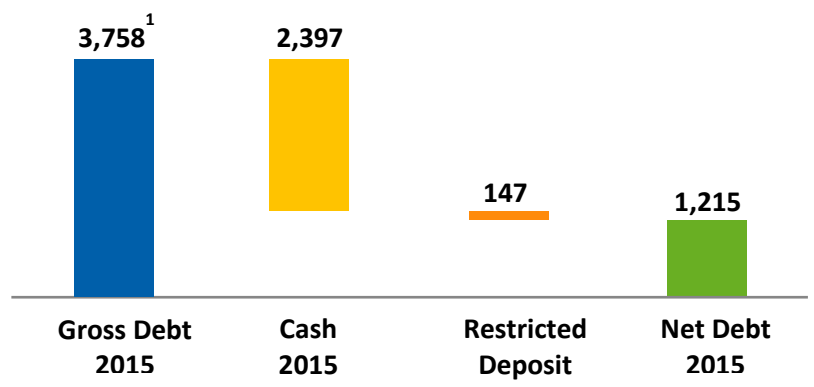


Dividends (based on distributable net income - as of 12/31/2015)



Notes:
[1] Considers the annual payable net income.
[2] Based on volume-weighted closing price of ON shares in the period.

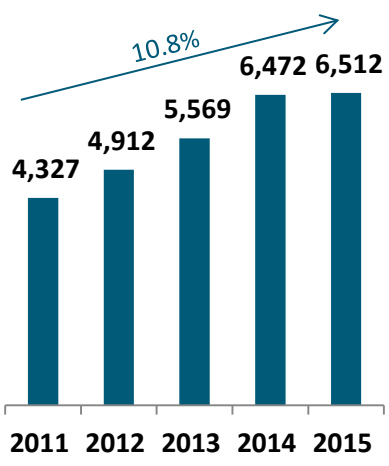
Indebtedness (R$ million) - as of 12/31/2015



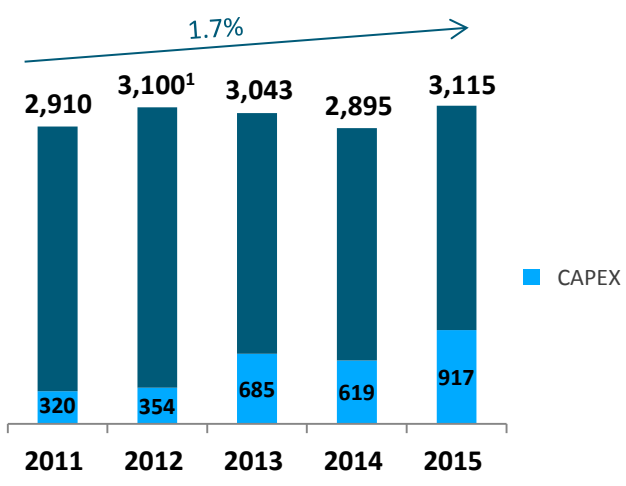
Note:
[1] Net from hedge operations.

Financial Performance - 12/31/2015

Net Revenue (R$ million)

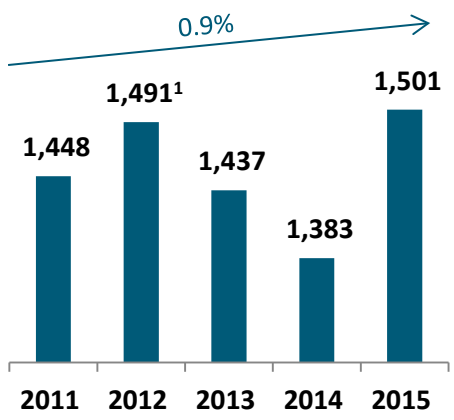


EBITDA (R$ million)



Note:
[1] Adjustment from accounting practice.

Net Income (R$ million)



Note:
[1] Adjustment from accounting practice.