2016 Fact Sheet

Corporate Overview

ENGIE Brasil Energia (EBE) develops and operates power plants, being also an active player in the energy trading activity.

EBE is part of the largest independent power producer in Brazil with an own installed capacity of 7,010 MW, which comprises about 6.2% of the total capacity in the country. The generating complex totals 29 plants, all operated by the Company, of which nine are hydroelectric power plants, four thermoelectric and 16 fired from complementary sources: three biomass-fired plants, nine wind power plants, three small hydroelectric plants and one solar plant.

A total of 85% of all the Company's installed capacity in Brazil comes from clean, renewable sources with low greenhouse gas emissions, a position which has been further enhanced by the construction of new wind farms in the Northeast region of the country.

Summary of Economic and Operational Indicators

ENGIE Brasil Energia - Consolidated			
(In millions of R$)	**2016**	**2015**	**Var.**
Net Revenue from Sales (NRS)	6,442.4	6,512.0	-1.1%
Results from Operations (EBIT)	2,424.4	2,503.8	-3.2%
Ebitda (1)	3,175.6	3,114.6	2.0%
Ebitda / NRS - (%) (1)	49.3	47.8	1.5 p.p
Net Income	1,548.3	1,501.3	3.1%
Net Debt (2)	1,093.2	1,214.8	-10.0%
Gross Power Production (avg MW) (3)	5,077	5,436	-6.6%
Energy Sold (avg MW)	3,971	4,111	-3.5%
Average Net Sales Price (R$/MWh) (4)	180.68	171.37	5.4%
Number of Employees	1,078	1,168	-7.7%

(1) Ebitda represents net income + income tax and social contributions + financial results + depreciation and amortization.
(2) Adjusted amount, net of gains from hedge operations.
(3) Total electricity output from the plants operated by ENGIE Brasil Energia.
(4) Net of taxes and exports.

Capital Markets

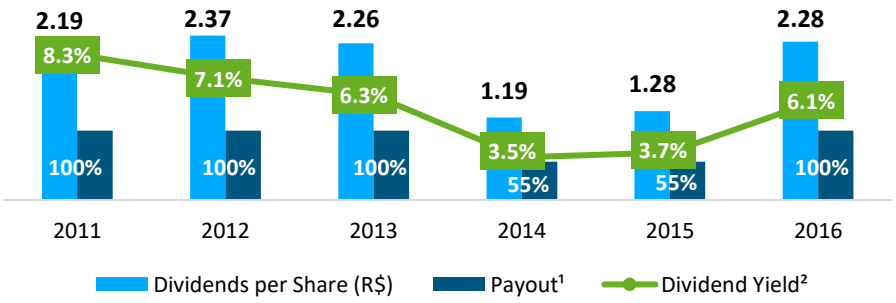
ENGIE Brasil Energia's shares closing price ended 2016 at R$ 35.0 per share, translating into a market capitalization of R$ 22.8 billion. The Company is listed on the BM&FBovespa's Novo Mercado, formed by companies that voluntarily commit to adopting corporate governance practices that go beyond legal obligations. EBE's common shares are traded at BM&Bovespa under the ticker **EGIE3** and its Level 1 American Depositary Receipts (ADR) traded on the over-the-counter (OTC) market under the **EGIEY** symbol, where each ADR corresponds to one common share.

Dividend Policy

- By-law minimum payout: 30% of payable net income.
- Management commitment: minimum payout of 55% of payable net income.
- 3 dividends per year: semi-annual dividends and interest on shareholders' equity (annual)

Ratings

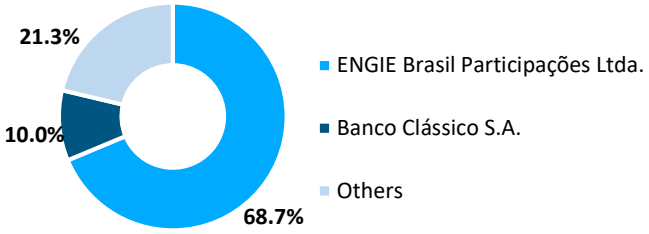
ENGIE Brasil Energia's credit rating is evaluated periodically by Fitch Ratings. In 2016, the Company retained its existing AAA(bra) rating, with a stable outlook. Additionally, Fitch Ratings downgraded the Company's international rating in foreign currency from BBB- to BB+, with a negative outlook due to the downgrading in Brasil's sovereign rating to AA-(bra).



Notes:
¹ Considers the annual payable net income.
² Based on volume-weighted closing price of ON shares in the period.

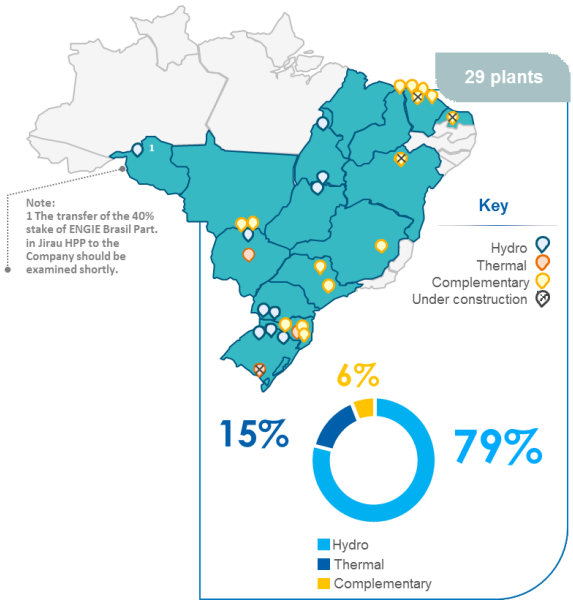
Ownership Structure

ENGIE Brasil Energia is controlled by French-Belgian group ENGIE, the world's largest independent energy producer, with a worldwide installed capacity of 115.3 GW. ENGIE operates throughout the energy value chain, in exploration and production, as well as transportation, distribution and trading of electricity and natural gas. ENGIE Brasil Participações accounts for 68.71% of Company's capital.

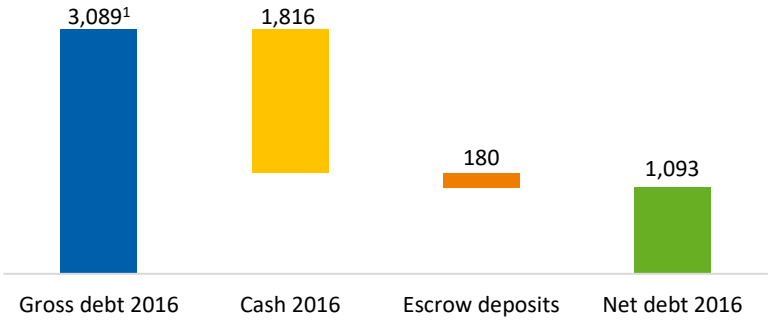


Own Installed Capacity – 7,010 MW

(On 02/23/2017)

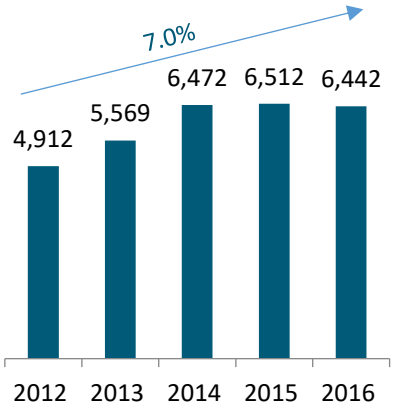


Indebtedness (R$ million)

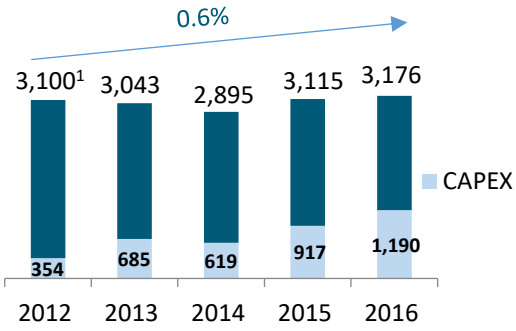


Note: ¹Net from hedge operations.

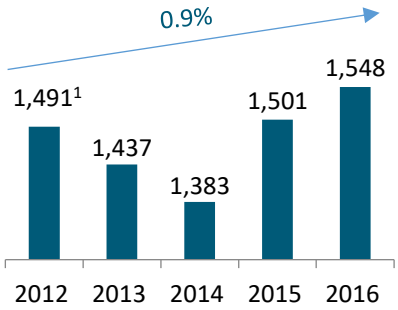
Net Revenue (R$ million)



Ebitda (R$ million)



Net Income (R$ million)



Note: ¹Adjustment from accounting practice.

Investor Relations

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