

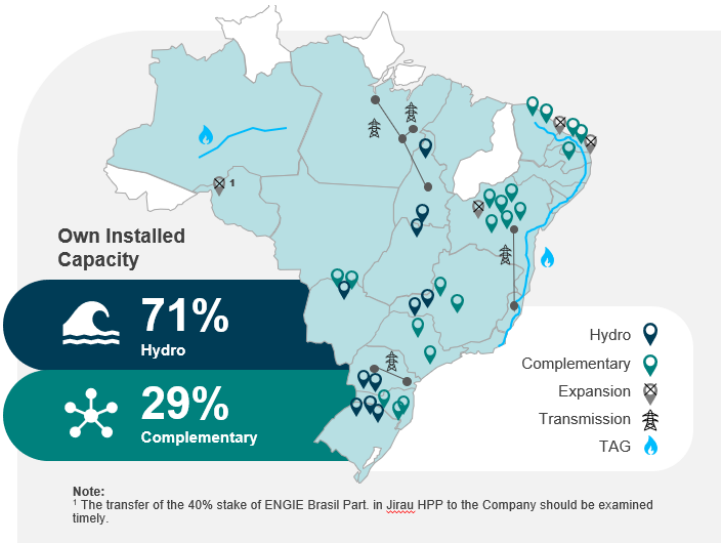
FACT SHEET
ENGIE Brasil Energia
2Q24

Corporate Overview

ENGIE Brasil Energia is an investment platform in energy infrastructure, active in the areas of generation, commercialization, trading and transmission as well as natural gas transportation, through the intermediary of Transportadora Associada de Gás – TAG, jointly with other partners. As the largest 100% renewable energy generator in the Brazilian private sector, implements and operates projects from renewable sources such as hydroelectric, wind farms, photovoltaic and biomass plants together with small hydroelectric plants. The Company operates with transparency, financial discipline, respect for the environment, support for communities and focus on operational efficiency as drivers of long-term growth.

The market cap, as of June 30, 2024, was R$ 36.1 billion, and the own installed capacity totaled **9,059 MW**, which comprises a generating complex of **103 plants**, of which 11 are hydroelectric power plants and 92 fired from complementary sources: two biomass-fired plants, 63 wind power plants, two small hydroelectric plants and 25 solar plants. In the transmission segment, the Gralha Azul, Novo Estado and Gavião Real Transmission Systems are in full operation.

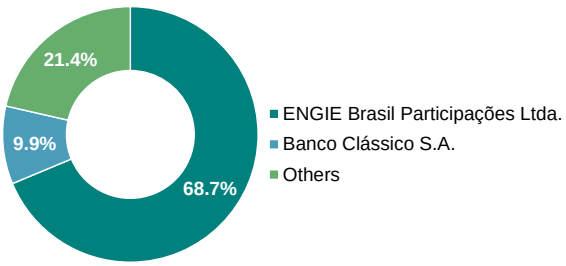
Balanced portfolio of business in energy infrastructure



Own installed capacity of 9,059 MW (4,399 aMW), 2,710 Km of transmission lines under operation and a stake of 17.5% in TAG.

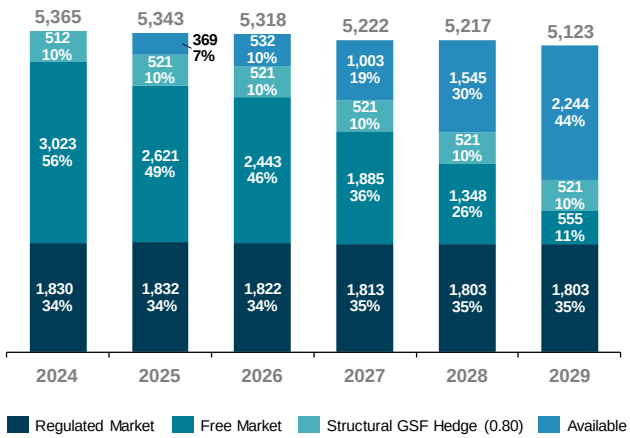
Ownership Structure

ENGIE Brasil Energia is controlled by French group ENGIE, a global leader in the independent production of energy with its activities in around 30 countries. ENGIE is a major operator in the electricity, natural gas and energy services businesses with a worldwide electric energy capacity of about **100 GW** holding **68.7%** of the Brazilian company through ENGIE Brasil Participações Ltda.



Energy Balance

Energy Balance (% of total; in aMW) | *as of June 30, 2024*



EGIE B3 LISTED NM

IBOVESPA B3 IEE B3 ITAG B3



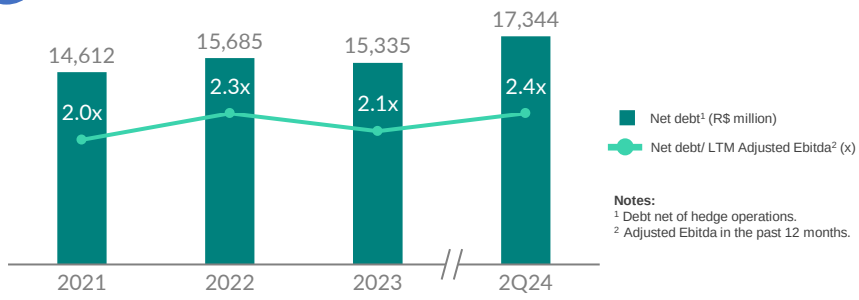
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Consolidated (in R$ million)	2Q24	2Q23	Chg.	6M24	6M23	Chg.
Net Operating Revenue (NOR)	2,802	2,610	7.4%	5,411	5,523	-2.0%
Results from Operations (EBIT)	1,695	1,478	14.7%	4,615	3,315	39.2%
Adjusted Ebitda [1]	1,952	1,798	8.6%	3,767	3,862	-2.5%
Non-recurrent effects adjusted Ebitda [2]	1,864	1,896	-1.7%	3,544	3,718	-4.7%
Adjusted Ebitda / NOR - (%) [1]	69.7	68.9	0.8 p.p.	69.6	69.9	-0.3 p.p.
Adjusted Net Income	855	806	6.1%	1,648	1,688	-2.4%
Adjusted Return on Equity (ROE) [3]	28.1	35.4	-7.2 p.p.	28.1	35.4	-7.2 p.p.
Adjusted Return on Invested Capital (ROIC) [4]	18.3	20.3	-1.9 p.p.	18.3	20.3	-1.9 p.p.
Gross Power Production (avg MW) [5]	5,852	3,395	72.4%	6,121	3,803	61.0%
Energy Sold (avg MW) [6]	4,058	4,253	-4.6%	3,960	4,268	-7.2%
Average Net Sales Price (R$/MWh) [7]	220.57	219.80	0.4%	226.42	226.19	0.1%
Number of Employees - Total	1,207	1,133	6.5%	1,207	1,133	6.5%

Notes:

[1] *Adjusted Ebitda: net income + income tax and social contribution + financial result + depreciation and amortization + impairment + non-recurrent.*
[2] *Adjusted EBITDA, net of IFRS effects from the transmission segment and quota plants.*
[3] *ROE: adjusted net income of the past 4 quarters / shareholders' equity.*
[4] *ROIC: effective rate x adjusted EBIT / invested capital (invested capital: debt – cash and cash equivalents – deposits earmarked for debt servicing + SE).*
[5] *Total gross electricity output from the plants operated by ENGIE Brasil Energia.*
[6] *Disregarding sales for quotas regime (Jaguara and Miranda HPPs).*
[7] *Net of taxes and trading operations.*

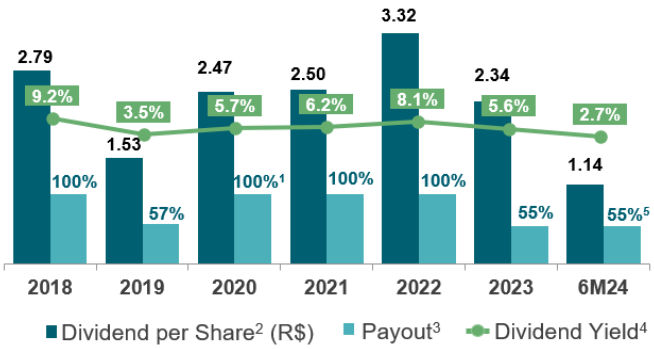
Indebtedness (R$ million)



Notes:
[1] Debt net of hedge operations.
[2] Adjusted Ebitda in the past 12 months.

Dividend Policy

- By-law minimum payout: **30%** of distributable net income.
- Management commitment: minimum payout of **55%** of distributable net income.
- At least 2 dividends per year.

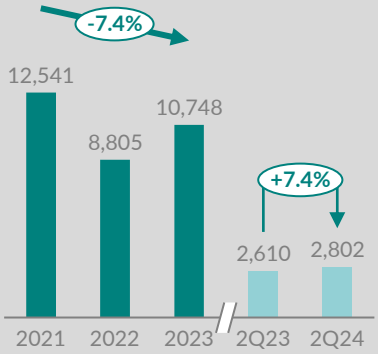


Notes:

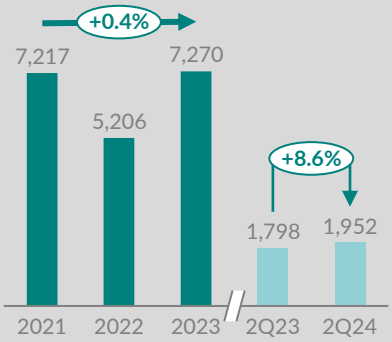
1 Payout equivalent to 100% of the distributable adjusted net income (ex-hydrological risk negotiation).
2 For the purposes of comparability between fiscal years, an adjustment in dividend per share was made in the light of the share bonus approved on December 07, 2018.
3 Considers the annual adjusted net income.
4 Based on volume-weighted closing price of ON shares in the period.
5 Payout equivalent to 55% of the distributable net income (excluding gains on partial disposal of investments in TAG).

ISEB3 ICO2 B3 IDIVERSA B3

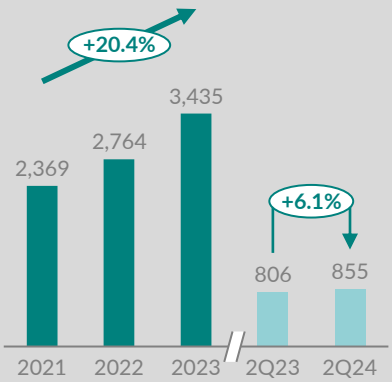
Net revenue (R$ million)



Adjusted Ebitda (R$ million)



Adjusted net income (R$ million)



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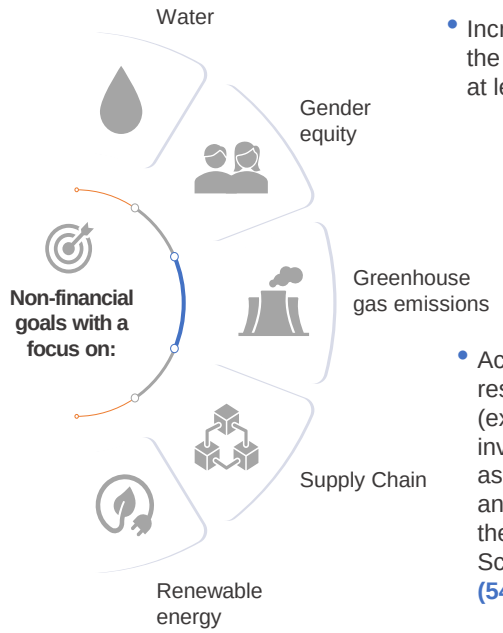
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ESG Highlights

Purpose: act to accelerate the transition towards a **carbon neutral society** through **reduced energy consumption** and more **environmentally sustainable solutions**.

Goals for 2030 – ENGIE Group

- Reach water consumption related to the energy produced ratio of 0.1 m³/kWh **(0.275m³/kWh in 2023).**

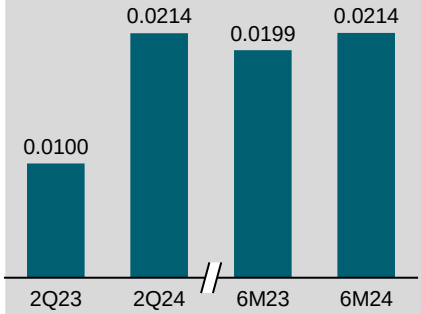


- Increase the participation of women in the Group's Management (HL 15+) of at least 40% **(31.2% in 2023).**
- Reduce to at least 43 $MtCO_2e$ the total emissions of greenhouse gases from the Group's electricity generation **(51.8 $MtCO_2e$ in 2023).**
- Achievement of 100% of the responsible purchasing index (excluding energy purchases), which involve socio-environmental assessments and inclusive purchases; and achievement of 100%, by 2030, of the 250 preferred suppliers certified by Science Based Targets commitments **(54% / 24% in 2023).**
- Increase the share of renewable sources in the mix of energy production capacity worldwide to 58% **(41% in 2023. ENGIE Brasil Energia, 100% in 2023).**

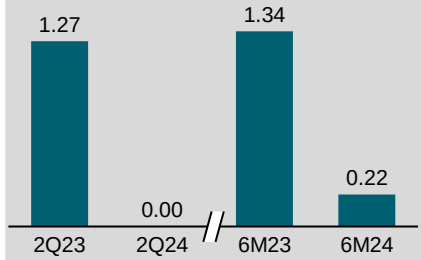
Goals for 2030 – ENGIE Brasil Energia Climate Journey

- Reduce emissions intensity (Scopes 1, 2 and 3) by 30% by 2025, and 56% by 2030 (0.034tco2/MWh in 2021);
- Expansion of renewable energy capacity by 3.8 GW by 2030;
- Engage 100% of major Scope 3 offending suppliers to set science-based targets by 2030;
- Have 100% of assets covered by climate adaptation plans by 2030.

EMISSIONS INTENSITY
(tonCO2e/MWh)

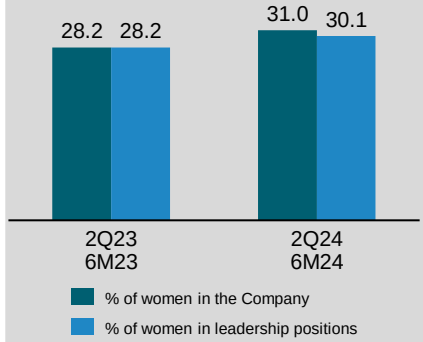


HEALTH AND SAFETY – FREQUENCY RATE
(own employees + service providers)*

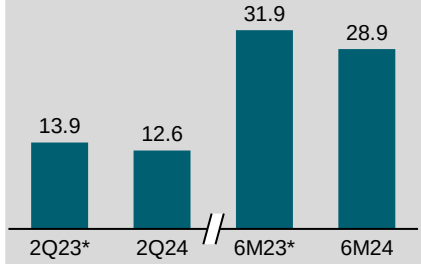


** Nº of accidents / millions of hours of exposure to risks*

% OF WOMEN IN THE WORKFORCE AND LEADERSHIP POSITIONS



INVESTMENT IN INNOVATION
(R$ million)



** Considering adjustments of competency periods.*

Sustainability Yearbook Member
S&P Global Corporate Sustainability Assessment (CSA) Score 2023

CDP DISCLOSER 2023

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ESG Actions

SOCIAL

Contribute to a better quality of life for people, through solutions that reduce the carbon footprints of cities, local authorities and companies.

Social Responsibility:

- 3 main focuses of action
  - Access to culture and sport
  - Protection of children and youth
  - Income generation and social inclusion
- Structuring Projects:
  - Women of Our Neighborhood
  - Partners for Wellbeing
  - Education Public Notice
- 8 Culture and Sustainability Centers (2 under construction)
- + R$ 315 million invested since 2008

Employees:

- Diversity, equity and inclusion programs
- 93% of the employees recommend ENGIE as a great place to work

Social action in **+200 municipalities** | **+ 3.5 million** people impacted

Regular **stakeholder** consultation and engagement process

Attention to the **Mental Health** of employees

GOVERNANCE

Reconciling a positive impact on the planet and people with the performance of companies.

Governance

- Member, for 19 years, of the B3 Corporate Sustainability Index (ISE)
- Member of B3's Carbon Efficient Index (ICO2) Portfolio for the fourth time
- Sustainability Committee, reporting to the Board of Directors
- Sustainability Panels in 9 Brazilian regions
- Member of the Business Pact for Integrity and Against Corruption, an initiative of the Ethos Institute
- Audit Committee, formed 100% by independent members
- Board of Directors with 44% of independent members
- Independent Committee for Transactions with Related Parties
- Governance, Risks and Controls Management

"AA" rating in the MSCI 2023 review cycle

Recognized among the **Best of ESG 2024**, promoted by Exame/Ibmec

Included, for the 1st time, in the **S&P Global Sustainability Yearbook 2024**, in the Electric Utilities sector.

ENVIRONMENT

Contribute to the environment by reducing energy consumption and offering more sustainable solutions.

Decarbonization

- + R$ 22 billion destined to the energy transition (assets rotation 2016-2023).
- 100% renewable generation park.
- Chosen by the ENGIE Group as a vehicle to lead investments and strategies to promote Green Hydrogen in Brazil.
- Energy Place Platform supports our customers' decarbonization journey.

Environment

- Signatory of the Global Compact (UN), Coalizão Brasil and of the Action Declaration on Climate Policy Engagement.
- Climate Journey approved by the Board, includes goals and strategies for mitigation, adaptation and climate resilience, in line with the ENGIE Group's 2030 goals.
- + 6 billion seedlings planted/donated.

+2,500 protected springs

Score **"A-"** from 2023 CDP Climate

37 Conservation Units supported

Generating complex **100% renewable**

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