

ri.tractebel@tractebelenergia.com.br

Tractebel Energia
GDF SUEZ

Corporate Overview

Tractebel Energia is the largest private power generator in Brazil, being also an active player in the energy trading activity.

The Company is listed on the BM&FBovespa's Novo Mercado, formed by companies that voluntarily commit to adopting corporate governance practices that go beyond legal obligations, its common shares are traded under the ticker TBLE3.

Tractebel also has a Level 1 American Depositary Receipts (ADR) program with ADRs traded on the over-the-counter (OTC) market of the New York Stock Exchange (NYSE) under the TBLEY ticker symbol, where each ADR corresponds to one common share.

Headquartered in Florianópolis, Santa Catarina State, the Company has plants installed in Brazil's five regions. The installed capacity of Tractebel Energia's generating complex is 7,027.2 MW, a 88.9% increase since privatization, thus showing a permanent commitment for growth by its parent company. The generating complex is composed by 27 plants operated by the Company (nine hydroelectric power plants, five thermoelectric and thirteen complementary plants – biomass, Small Hydroelectric Power Plants – SHPs – and wind).

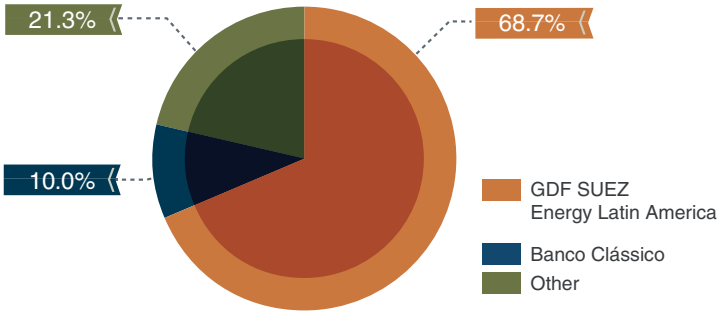
Ratings

Tractebel Energia is periodically evaluated by two credit rating agencies: Standard & Poor's and Fitch Ratings. In 2013, S&P affirmed "brAAA" Long-term Corporate Credit Rating, and "brA-1" Short-term Rating, with a stable outlook. In 2014 Fitch Ratings also confirmed the Company's International Rating as 'BBB' and the National Long-Term and Second Debenture Issue ratings for Tractebel as 'AAA(bra)', both with a stable outlook.

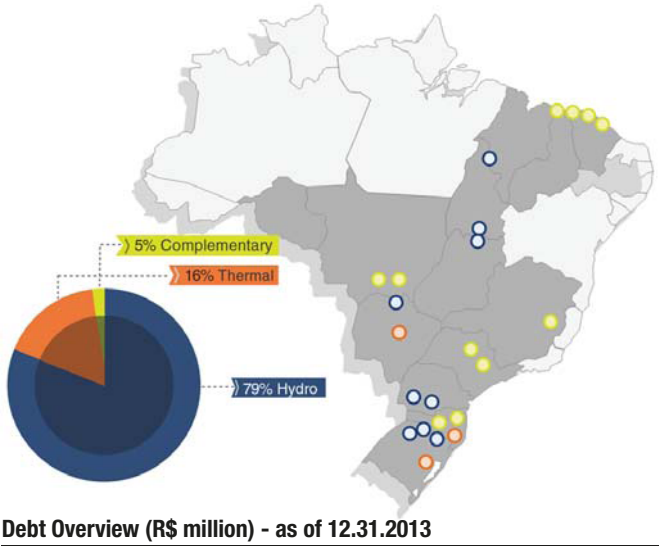
Dividend Policy

- By-law minimum payout: 30% of payable net income.
- Management commitment: minimum payout of 55% of payable net income.
- Payment frequency: semi-annual.

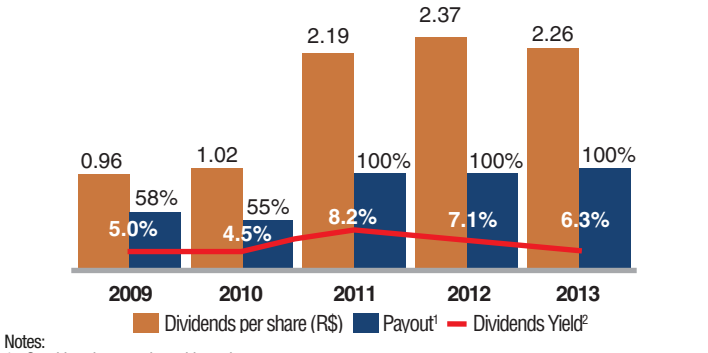
Ownership Structure - 09.30.2014



Proprietary Installed Capacity - 7,027.2 MW - 09.30.2014

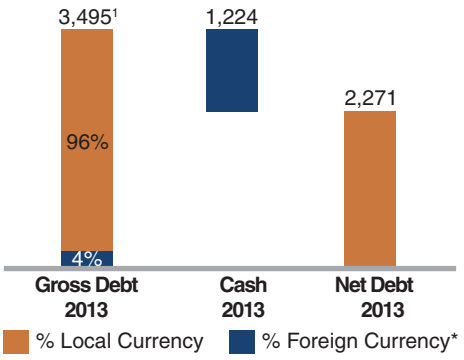


Dividends (based on distributable net income - as of 12.31.2013)



Notes:
1 - Considers the annual payable net income.
2 - Based on volume-weighted closing price of ON shares in the period.

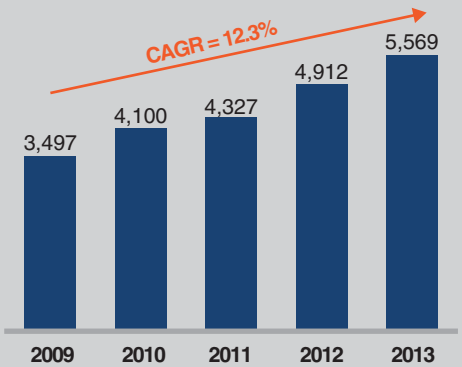
Debt Overview (R$ million) - as of 12.31.2013



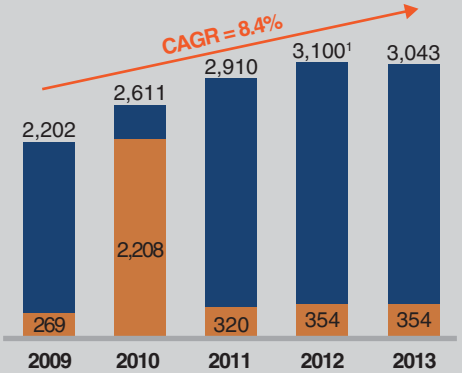
[1] The portion of the local currency debt includes $90.0 million CDI full-swap liability.

Financial Performance - 12.31.2013

Net Revenue (R$ million)

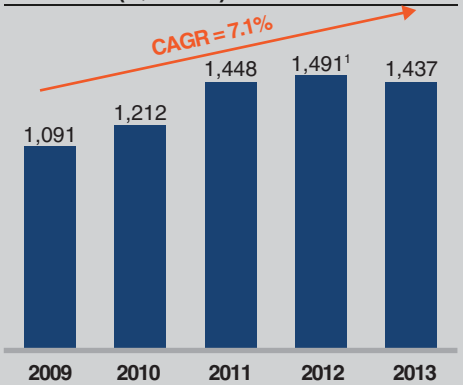


EBITDA (R$ million)



[1] Considers new accounting procedures.

Net Income (R$ million)



TBLE3 NOVO MERCADO BM&FBOVESPA
IBOVESPA
Índice de Sustentabilidade Empresarial ISE 2014
Índice de Ações com Governança Corporativa Diferenciada IGC
Índice de Ações com Tag Along Diferenciado ITAG