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Tractebel Energia
GDF SUEZ

Corporate Overview

Tractebel Energia is the largest private power generator in Brazil, being also an active player in the energy trading activity.

The Company is listed on the BM&FBovespa's Novo Mercado, formed by companies that voluntarily commit to adopting corporate governance practices that go beyond legal obligations, its common shares are traded under the ticker TBLE3.

Tractebel also has a Level 1 American Depositary Receipts (ADR) program with ADRs traded on the over-the-counter (OTC) market of the New York Stock Exchange (NYSE) under the TBLEY ticker symbol, where each ADR corresponds to one common share.

Headquartered in Florianópolis, Santa Catarina State, the Company has plants installed in Brazil's five regions. The installed capacity of Tractebel Energia's generating complex is 6,909 MW, a 86% increase since privatization, thus showing a permanent commitment for growth by its parent company. The generating complex is composed of 22 plants operated by the Company, nine of which are hydroelectric power plants, six thermoelectric, two biomass, two wind and three Small Hydroelectric Power Plants.

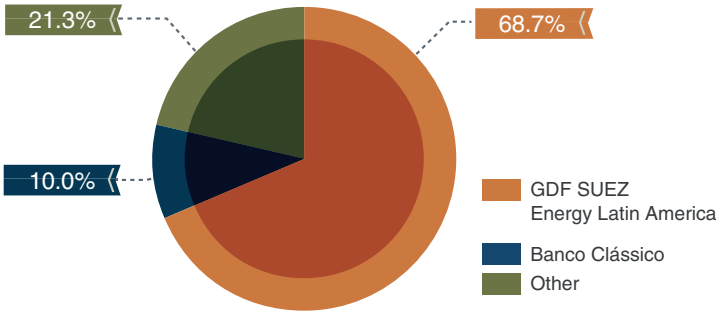
Ratings

Tractebel Energia is periodically evaluated by two credit rating agencies: Standard & Poor's and Fitch Ratings. In 2012, S&P's upgraded the Company's Long-Term Credit Rating on the Brazilian National Scale from 'brAA+' to 'brAAA', with a stable outlook. Tractebel was also assigned higher ratings by Fitch Ratings, which confirmed in 2013 the Company's International Rating as 'BBB' and the National Long-Term and Second Debenture Issue ratings for Tractebel as 'AAA(bra)', both with a stable outlook.

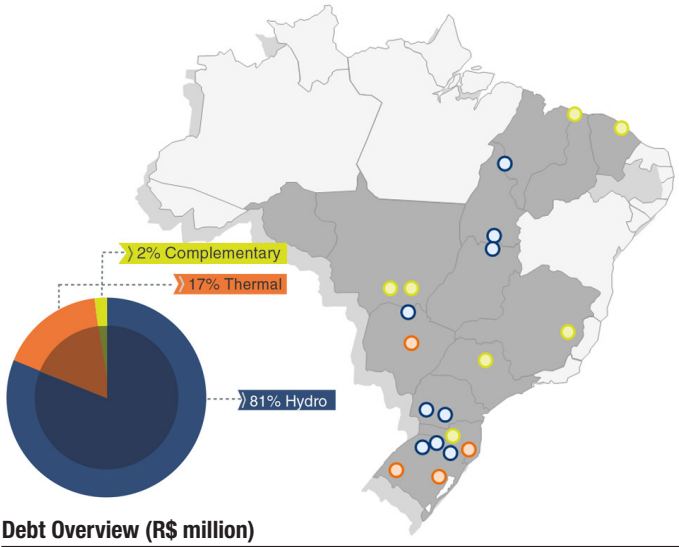
Dividend Policy

- By-law minimum payout: 30% of payable net income.
- Management commitment: minimum payout of 55% of payable net income.
- Payment frequency: semi-annual.

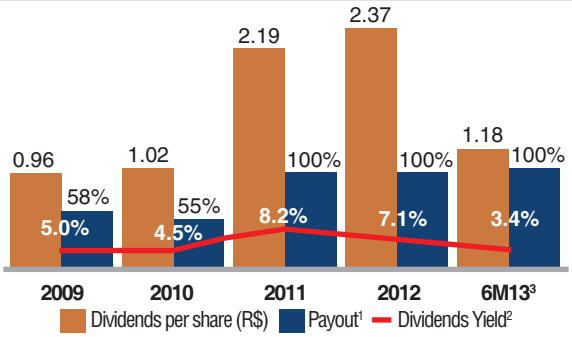
Ownership Structure (as of 12.31.2012)



Proprietary Installed Capacity - 6,909 MW

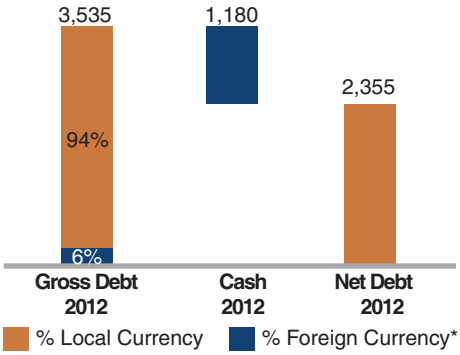


Dividends (based on distributable net income)



Notes:
1 - Considers the annual payable net income.
2 - Based on volume-weighted market price of ON shares in the period.
3 - Excluding the interests on shareholders' equity for 2013, in the amount of R$ 244.8 million (R$ 0.3750332107 per share).

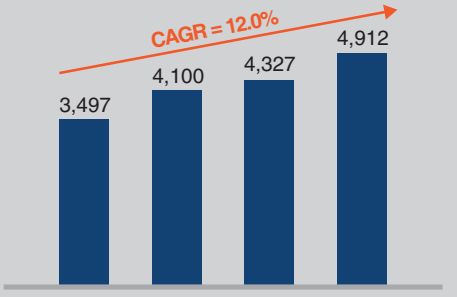
Debt Overview (R$ million)



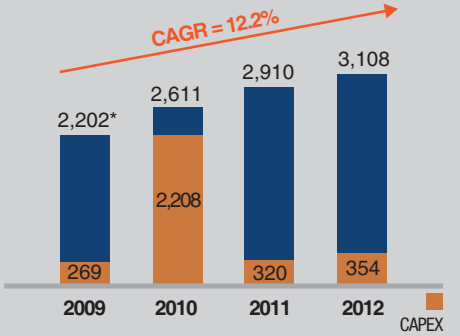
Note: *Not hedged.

Financial Performance

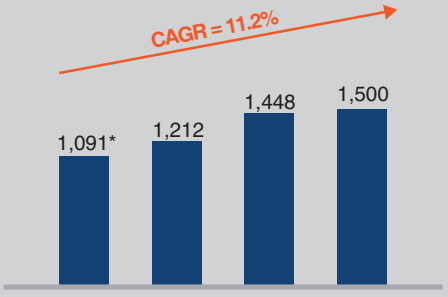
Net Revenue (R$ million)



EBITDA (R$ million)



Net Income (R$ million)



Note: *Considers new accounting procedures.

TBLE3 NOVO MERCADO BM&FBOVESPA
Índice de Sustentabilidade Empresarial ISE
Índice de Ações com Governança Corporativa Diferenciada IGC
Índice de Ações com Tag Along Diferenciado ITAG