TRACTEBEL ENERGIA S.A.

A PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

MATERIAL FACT

TRACTEBEL ENERGIA S.A., a publicly listed company with registered offices in the city of Florianópolis, state of Santa Catarina at Rua Paschoal Apóstolo Pítsica, 5064, registered in the corporate tax register (CNPJ) under number 02.474.103/0001-19 ("Tractebel"), in accordance with the provisions of CVM Rule No. 358/2002, hereby informs its shareholders and the market in general that as a result of the announcement published today ("Announcement") by its indirect controlling company, GDF SUEZ S.A. ("GDF SUEZ"), it has learnt that BNDES (Brazilian Development Bank) has confirmed an additional loan of up to BRL 2.3 billion to the Jirau Hydro Power Plant project ("Jirau HPP"), potentially increasing the total project debt available to BRL 9.5 billion.

GDF SUEZ also announced the acquisition of an additional 9.9% equity holding from Camargo Correa in the Jirau HPP in Brazil. The price is based on Camargo's adjusted equity contributions in the project to date. This acquisition is subject to regulatory approval and is expected to complete in fourth quarter 2012.

Since the inception of the project, the shareholders had agreed that Camargo Correa would exit the Jirau HPP during the latter stages of construction, once the principal construction risks had been addressed.

Following the acquisition, GDF SUEZ will increase its stake in the Jirau project from 50.1% to 60.0%. Camargo Correa remains fully committed to the success of the project as the principal civil contractor.

Florianópolis, October 1, 2012.

Eduardo Antonio Gori Sattamini
Chief Financial and
Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Officer