TRACTEBEL ENERGIA S.A.
A Publicly Listed Company – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

MATERIAL FACT

Pursuant to CVM Instruction 358 of January 3, 2002, Tractebel Energia S.A. ("Tractebel"), a publicly listed company with its head office in the city of Florianópolis, state of Santa Catarina at Rua Antônio Dib Mussi, 366, tax register (CNPJ/MF) number 02.474.103/0001-19, announces to its shareholders and to the market in general that the Extraordinary General Shareholders' Meeting of Tractebel Energia S.A. held on October 19, 2010 ratified without restrictions and upon a unanimous vote, the operation for acquisition of the totality of the common shares issued by SUEZ Energia Renovável S.A. ("SER") previously held by GDF SUEZ Energy Latin America Participações Ltda. On October 25, 2010, following compliance with all conditions precedent, payment of R$ 328,801,731.24 (three hundred and twenty-eight million, eight hundred and one thousand, seven hundred and thirty-one Reais and twenty-four centavos) was immediately effected, this value relating to the second installment of the acquisition and restated in accordance with the conditions announced in the Material Fact published on December 21, 2009.

SER is holder of the 40.07% stake in the Consórcio Estreito Energia, constituted for installing the Estreito Hydroelectric Scheme on the Tocantins River with an installed generation capacity of 1,087 MW.

Florianópolis, October 27, 2010.

Eduardo Antônio Gori Sattamini
Chief Financial and Investor Relations Officer