ENGIE BRASIL ENERGIA S.A.
A PUBLICLY LISTED COMPANY
CNPJ 02.474.103/0001-19
NIRE 4230002438-4

MATERIAL FACT

ENGIE BRASIL ENERGIA S.A. ("Company"), a corporation, registered as a publicly listed company with the Brazilian Securities and Exchange Commission ("CVM"), pursuant to the provision in CVM Resolution No. 44, of August 23, 2021, as amended ("CVM Resolution 44"), wishes to announce to the market at large that today, on this date, the company has submitted to the CVM, in accordance with Article 26, item IV, subparagraph (b), and Article 27, both of CVM Resolution No. 160, of July 13, 2022, as amended ("CVM Resolution 160") the request to register a public offering for distribution of 2.500.000 (two million five hundred thousand) simple non-convertible, unsecured debentures in up to 5 (five) series, being the Company's 11th (eleventh) ("Debentures", "Issuance" e "Offering").

The Debentures will be subject to public distribution pursuant to CVM Resolution 160, as well as other applicable laws, and shall observe the automatic granting procedure for registration of securities issued by issuers with substantial exposure to the market. The following will be offered within the scope of the Offering, 2.500.000 (two million five hundred thousand) Debentures, with a unit part value of the Debentures of R$ 1.000,00 (one thousand reais), totaling as of the date of Issuance, the amount of R$ 2.500.000.000,00 (two billion five hundred million reais) ("Total Amount of the Issuance"), noting that the quantity of Debentures and the Total Issue Amount may be increased by up to 25% (twenty-five percent) in case the Additional Lot Option is exercised.

The Debentures of the first, second, and third series will benefit from the tax incentive provided in Articles 1 and 2 of Law No. 12.431, of June 24, 2011, as amended ("Law 12.431"), so that their holders may be entitled to the tax benefits provided by law. The net proceeds obtained by the Company through the issuance of the Debentures of the first, second, and third series will be used exclusively for the reimbursement and/or future payment of expenses or debts related to the implementation and development of the projects detailed in the Deed of Issue ("Project"). The funds related to the Debentures of the fourth and fifth series raised by the Issuer will be used exclusively for working capital to finance the implementation of the Company's business plan.

In the context of the Offer, the procedure for collecting investment intentions will be adopted, organized by the Coordinators, in accordance with Article 64, paragraph 2, of CVM Resolution 160, with the receipt of reservations, in order to (i) determine the final remuneration rate; (ii) determine the number of series of Debenture issuance; (iii) determine the quantity and final volumes of Debenture issuance, as well as the allocation of Debentures in each of the series, which will be determined in the "proportional allocation" system and, in accordance with the demand determined, and it is certain that items (ii) and (iii) will be determined by mutual agreement

between the Coordinators and the Company ("*Bookbuilding* Procedure"), as defined in the Offer's deed of issue.

This material fact does not constitute an offer, invitation or solicitation of an offer to acquire Debentures. Neither this material fact, nor any information contained herein shall constitute the basis for any agreement or commitment. The effective approval of the Issuance and the realization of the Offering, as well as the definition of its terms and conditions were subject to resolution by the Company's Board of Directors in the meetings held on November 06, 2023, the minutes of which are available for consultation in the CVM's website (http://www.cvm.gov.br) and the Company's (http://www.engie.com.br).

Pursuant to the applicable regulations and according to the standards of conduct set forth therein, additional information on the Company and the Issuance can be obtained in the websites of the CVM (http://www.cvm.gov.br) and the Company (http://www.engie.com.br).

Florianópolis, November 9, 2023.

Eduardo Takamori Guiyotoku
Chief Financial and Investor Relations Officer

Eduardo Antonio Gori Sattamini
Chief Executive Officer