TRACTEBEL ENERGIA S.A.
A Publicly Listed Company – CNPJ 02.474.103/0001-19
NIRE 4230002438-4

MATERIAL FACT

TRACTEBEL ENERGIA S.A., a publicly listed company with its registered offices in the city of Florianópolis, state of Santa Catarina at Rua Paschoal Apóstolo Pítsica, 5064, Bairro Agronômica, CEP 88025-255, enrolled in the tax register (CNPJ/MF) under number 02.474.103/0001-19 ("Tractebel Energia" or "Company"), pursuant to the provisions of CVM Instruction 358/2002, wishes to announce to its shareholders and to the market at large that the Company has postponed to March 30, 2015 the disclosure of its results with respect to fiscal year ending December 31, 2014.

The postponement is solely to enable the management to make an informed decision on the distribution of profits for the fiscal year 2014, which requires a better evaluation of the hydrological scenario during the rainy season and its impact on the Brazilian electric energy sector.

For the purposes of guaranteeing transparency of communication with the market and preliminary to the publication of results for its parent company, GDF SUEZ S.A., to occur on February 26, 2015, the Company announces that its non-audited Earnings Before Interest, Tax, Depreciation and Amortization (EBITDA) of 2014 were R$ 2,895.1 million. This result represented a year-on-year decline of 4.8%.

Florianópolis, February 13, 2015.

Eduardo Antonio Gori Sattamini
Chief Financial and Investor Relations Officer

Manoel Arlindo Zaroni Torres
Chief Executive Office