# TRACTEBEL ENERGIA S.A.

**PUBLICLY LISTED COMPANY – CNPJ 02.474.103/0001-19**
**NIRE 4230002438-4**

# MATERIAL FACT

TRACTEBEL ENERGIA S.A., a listed company headquartered in the city of Florianópolis, state of Santa Catarina, at Rua Antônio Dib Mussi, 366, CNPJ No. 02.474.103/0001-19 ("Tractebel"), hereby, in compliance with the provisions of CVM Instruction No. 358/2002, in addition to the Material Fact publicized on October 2, 2007, informs its shareholders and the market in general that it was formalized, on November 26, 2007, the acquisition of the total capital of Seival Participações S.A., a corporation headquartered in the city of Rio de Janeiro, state of Rio de Janeiro, at Praça Mahatma Gandhi, 2, room 1.101, CNPJ No. 05.790.957/0001-00 ("Seival"), by the Tractebel's controlled company, DELTA ENERGÉTICA S.A., headquartered in the city of Florianópolis, state of Santa Catarina, at Rua Antônio Dib Mussi, 366, CNPJ no. 04.739.720/0001-24 ("Delta").

Tractebel also informs that it was executed the Second Amendment to the Shares Purchase Agreement, reducing the amount of the second installment of the purchase price, from R$4,500,000.00 to R$4,321,807.26 and, consequently, the purchase price, from R$24,000,000.00 to R$23,821,807.26.

Florianópolis, November 26, 2007.

Manoel Arlindo Zaroni Torres
Chief Executive Officer

Marc Verstraete
Finance and Investor Relations Director