ENGIE DAY

Results **driving** the future



September 2026

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AGENDA

12h40 **Strategic Panel**:

Donato Filho: CEO Volt Robotics

Eduardo Sattamini: CEO ENGIE Brasil Energia

14h00 **Power Generation Panel**:

Guilherme Ferrari: Managing Director Renewables and Batteries

Marcos Keller: Chief Supply & Energy Management Officer

Gabriel Mann: Chief Regulation and Strategy Officer

Michele Schifino: Chief Communication and Marketing Officer

15h00 **Networks Panel**:

Gustavo Labanca: Director Power Networks

Tomaz Guadagnin: CEO TAG

Thais Soares: Chief Sustainability Officer

16h00 **Coffee with Management in thematic roundtables**

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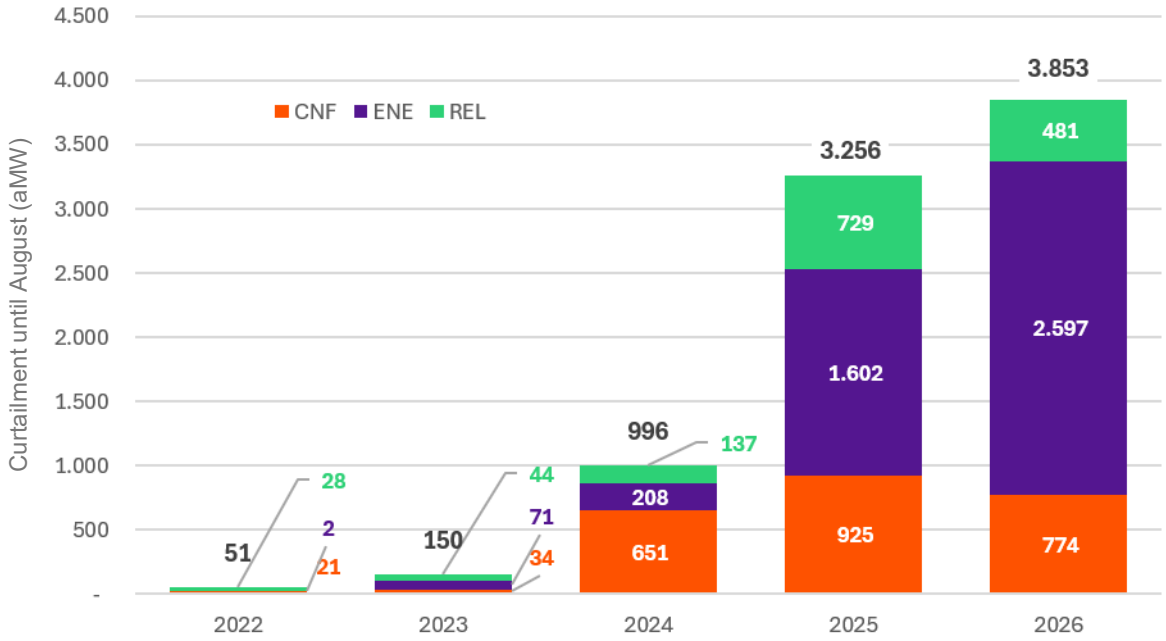
Results **driving** the future

ENGIE


Engie combines generation, transmission, gas transportation, and energy management
VOLT Robotics


Assú Sol Photovoltaic Complex
753MWac / 229.6 aMW
R$3.3bi Capex
Rio Grande do Norte
VOLT Robotics

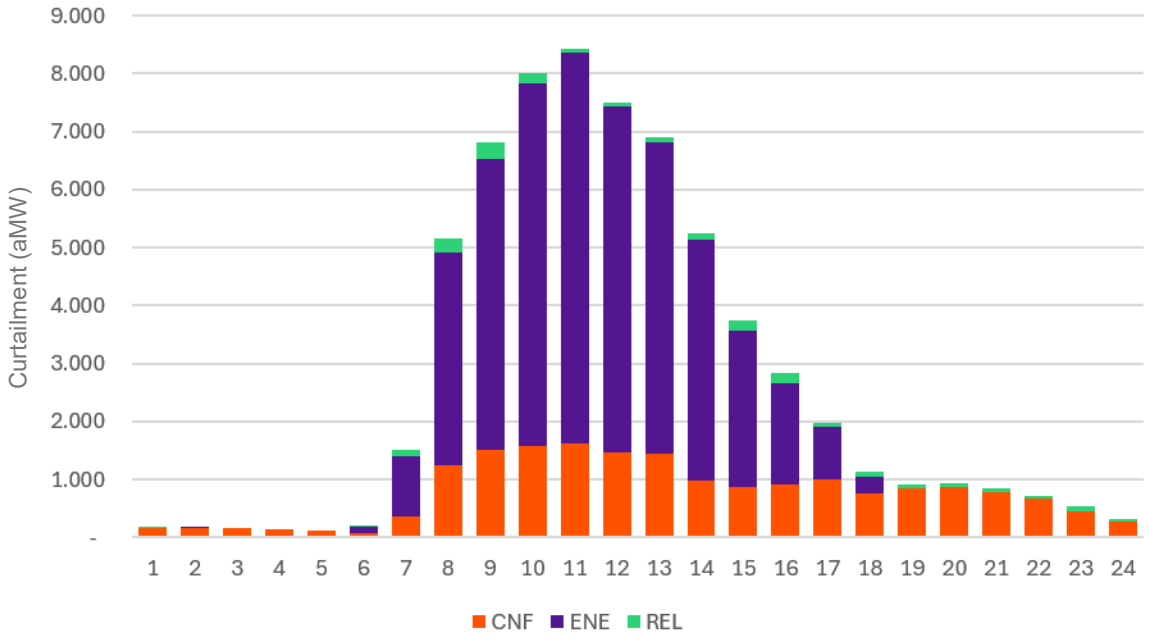
Curtailment have changed in scale and composition...

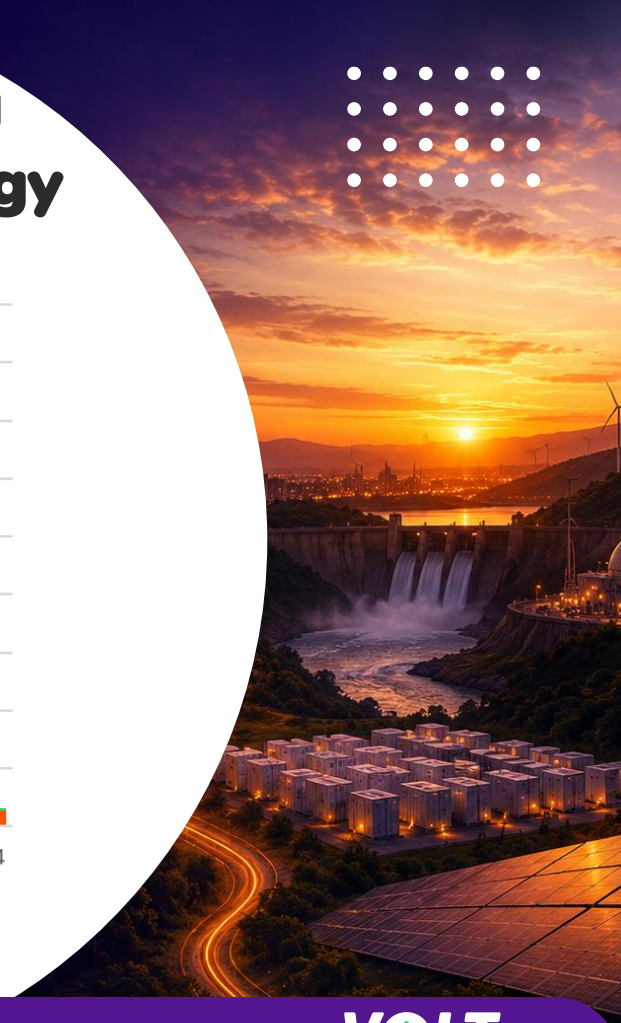




VOLT Robotics

The concentration of curtailments during daylight hours changes the value of energy





VOLT Robotics



match da energia 2.0

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Close relationship with customers...



VOLT Robotics


How can data generate business value and influence decisions?
VOLT Robotics


Energy solutions aligned with society's needs and with the opportunities of the Brazilian market.
VOLT Robotics

POWER GENERATION PANEL

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01

Demand growth and investments

Load growth driven by data centers, AI, electrification, and industrial activity, supported by efficient capital allocation and investments aligned with system requirements.

02

Flexibility, diversification and risk management

Increasing renewable penetration, curtailment, market volatility, system flexibility, portfolio diversification, energy storage, operational excellence, safety, and value creation.

03

Market evolution and customer focus

Market liberalization, increasingly sophisticated customers, growing demand for integrated solutions, risk management, flexible contracting structures, and long-term customer relationships, underpinned by a solid and predictable regulatory framework.

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NETWORKS PANEL: OPPORTUNITIES AND CHALLENGES

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Essential infrastructure connecting energy, markets, and development

01

Strategy and Growth

Growth prospects, disciplined capital allocation, and integration between the power and gas sectors and long-term vision.

02

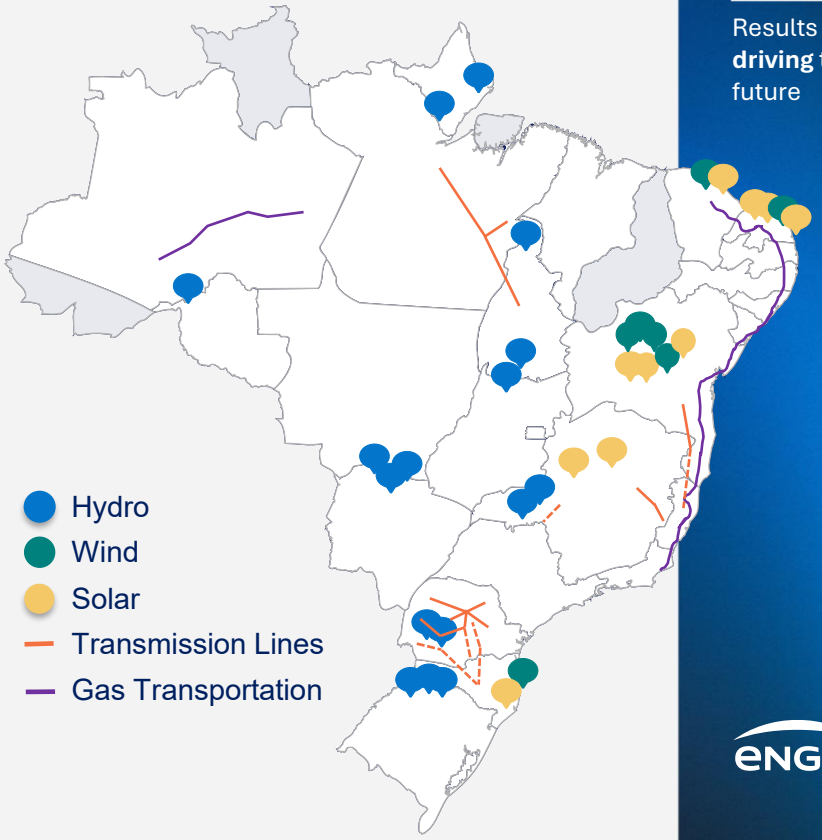
Challenges

Regulatory environment and predictability, competitiveness in auctions, environmental permitting, and project implementation risk management.

03

Operating Excellence

Security, reliability, efficiency, and technological innovation.



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