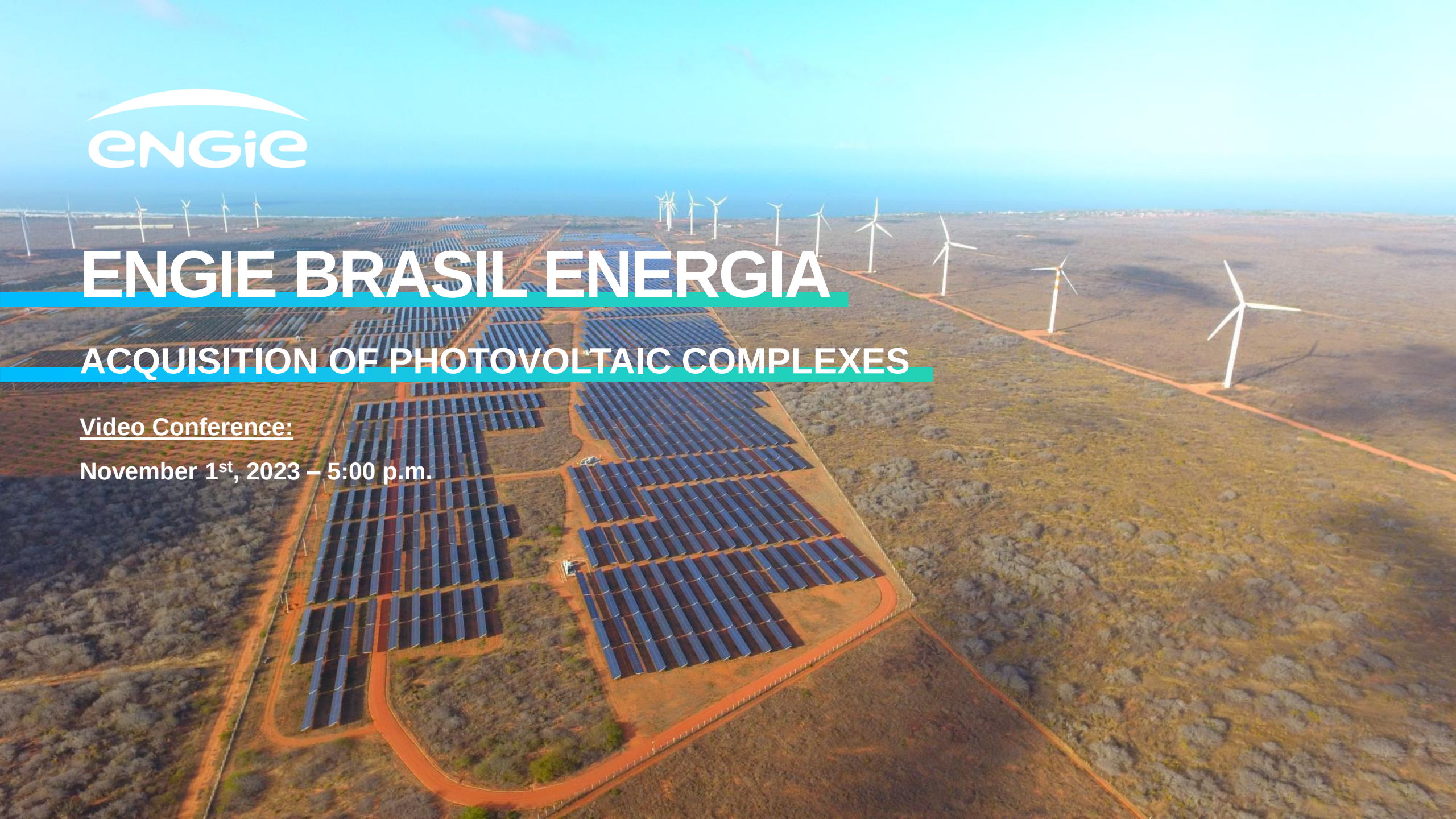


ENGIE BRASIL ENERGIA

ACQUISITION OF PHOTOVOLTAIC COMPLEXES

Video Conference:

November 1st, 2023 – 5:00 p.m.

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Overview of photovoltaic assets

Total installed capacity of 661 MWp and 545 MWac, comprising 5 assets



1 Sertão Solar

- Bahia
- 117 MWp
- 26.1 aMW
- ACR
- 2053
- COD: Feb-19
- 27.2 aMW
- R$ 181.00
- 2021-2041

2 Juazeiro

- Bahia
- 156 MWp
- 34,8 aMW
- ACR
- 2051
- COD: Feb-19
- 34.8 aMW
- R$ 433.00
- 2018-2038

3 São Pedro

- Bahia
- 67 MWp
- 15.0 aMW
- ACR
- 2051
- COD: Nov-18
- 15.0 aMW
- R$ 451.00
- 2017-2037

4 Sol do Futuro

- Ceará
- 81 MWp
- 16.2 aMW
- ACR
- 2051
- COD: May-19
- 16,2 aMW
- R$ 429.00
- 2018-2038

5 Lar do Sol

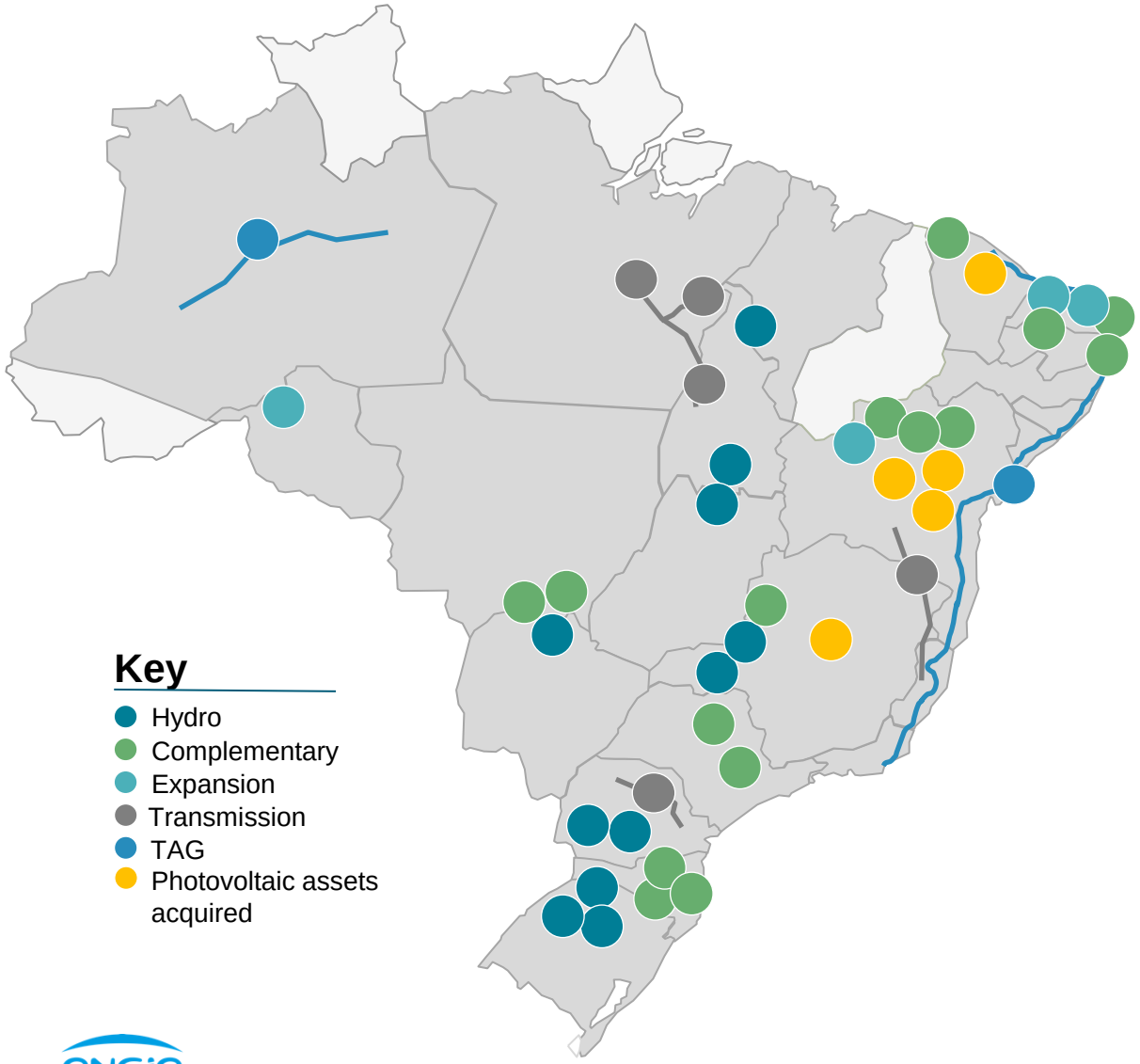
- Minas Gerais
- 240 MWp
- 53.0 aMW
- ACL
- 2054
- COD: Mar-23
- 49.0 aMW
- N/D(1)
- 2024-2042

Key

- location
- installed capacity
- commercial capacity
- contraction
- authorization until
- operations
- volume sold
- price (base dec/22)
- PPA term

Note: (1) The Company does not disclose contracted energy prices in the ACL to respect the confidentiality of the transaction.

A relevant addition to EBE's renewable portfolio



- Operational synergies with full integration into the Company's portfolio;
- Fully operational assets, with immediate contributions to the Company's results;
- High level of long-term contracting, at attractive prices and indexed to inflation;

Debt structure	Amount	Avg Kd	Maturity
BNB	1,011 MBRL	IPCA + 2.36%	2038 - 2045[1]
Debentures	212 MBRL	IPCA + 4.40%	2038
Gross Debt	**1,223 MBRL**	**IPCA + 2.67%**	**-**

[1] 2038 Juazeiro, São Pedro, Sertão Solar; 2045 Lar do Sol

- Possibility of additional leverage.

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