FACT SHEET – 3Q26

ENGIE Brasil Energia





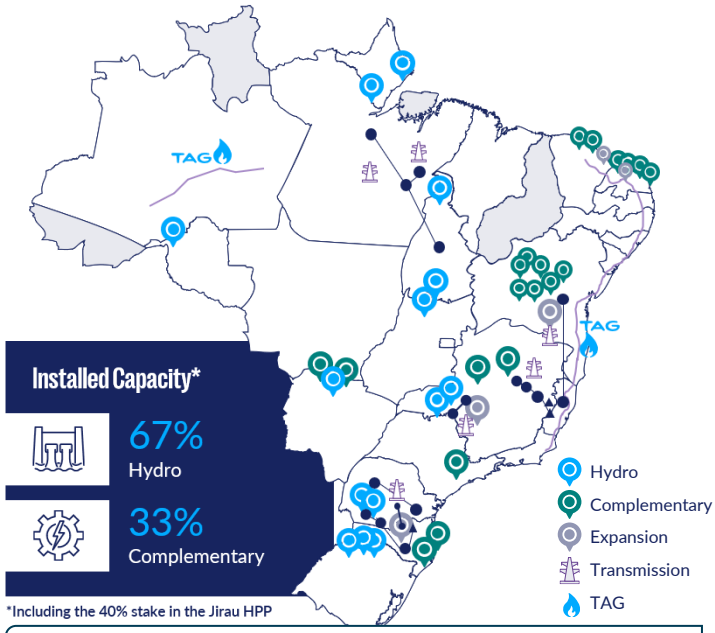


Corporate Overview

ENGIE Brasil Energia is an energy infrastructure investment platform, operating in the generation, commercialization, trading and transmission segments, as well as natural gas transportation, through it stake in Transportadora Associada de Gás – TAG. As a 100% renewable private energy producer, the Company develops, builds, and operates clean energy assets, including hydroelectric, wind, solar photovoltaic, biomass and small hydroelectric plants. Its strategy combines financial discipline, operational excellence, transparency, environmental and social responsibility, and close engagement with local communities, forming the foundation for long-term value creation and sustainable growth.

The market cap, as of September 30, 2026, was R$ 41.7 billion, and the own installed capacity totaled **12,767 MW**, which comprises a generating complex of **146 plants**, of which 14 are hydroelectric power plants and 132 fired from complementary sources: 88 wind power plants, 41 solar plants, 2 small hydroelectric plants and 1 biomass-fired plant. In the transmission segment, the Gralha Azul, Novo Estado and Gavião Real Transmission Systems are in full operation and Graúna and Asa Branca in partial operation.

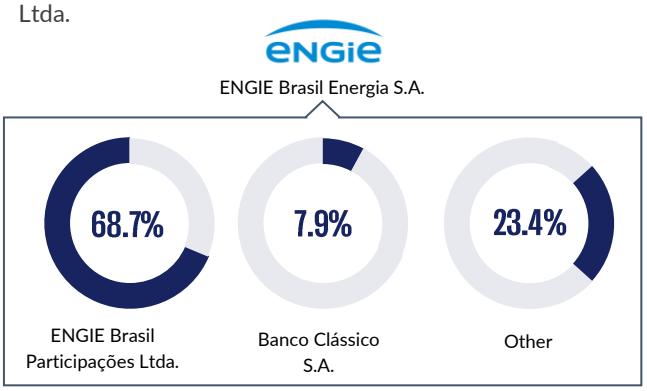
Balanced portfolio of business in energy infrastructure



Own installed capacity of **12,767 MW (6,230 aMW), 3,205 Km** of transmission lines under operation and a stake of **17.5% in TAG.**

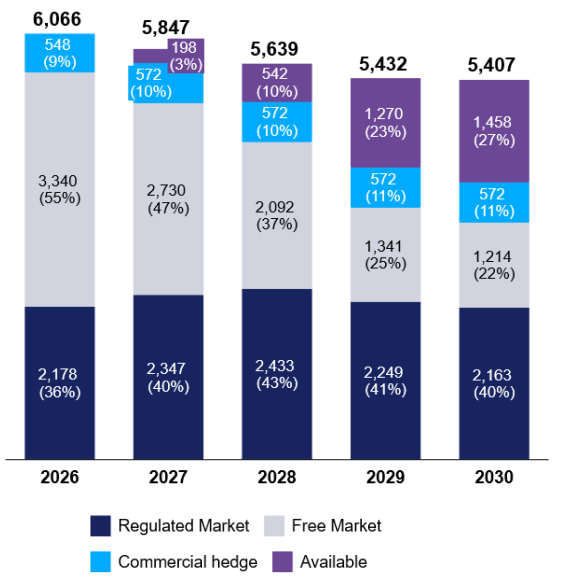
Ownership Structure

ENGIE Brasil Energia is controlled by French group ENGIE, a global leader in the independent production of energy with its activities in around 30 countries. With a strong presence in electricity, natural gas and energy services businesses with a worldwide electric energy capacity of about **100 GW, ENGIE holds 68.7%** of the Brazilian company through ENGIE Brasil Participações Ltda.



Energy Balance

Energy Balance (% of total; in aMW) | *as of September 30, 2026*



EGIE
B3 LISTED NM

IBOVESPA B3

IEE B3

ITAG B3

TROFÉU TRANSPARÊNCIA 2026 30º PRÊMIO ANEFAC

FACT SHEET – 3Q26

ENGIE Brasil Energia





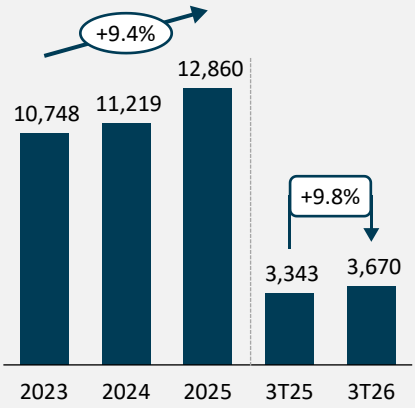


Consolidated (in R$ million)	3Q26	3Q25	Chg.	9M26	9M25	Chg.
Net Operating Revenue (NOR)	3,670	3,343	**9.8%**	10,590	9,442	**12.2%**
Results from Operations (EBIT)	1,523	1,527	**-0.3%**	5,149	4,790	**7.5%**
Adjusted Ebitda [1]	1,948	1,871	**4.1%**	6,372	5,778	**10.3%**
Adjusted Ebitda by transmission and quota effects [1]	1,898	1,763	**7.7%**	5,928	5,284	**12.2%**
Adjusted Ebitda / NOR - (%) [1]	53.1	56.0	**-2.9 p.p.**	60.2	61.2	**-1.0 p.p.**
Adjusted Net Income	716	731	**-2.1%**	2,199	2,119	**3.8%**
Adjusted Return on Equity (ROE) [3]	18.1	24.8	**-6.7 p.p.**	18.1	24.8	**-6.7 p.p.**
Adjusted Return on Invested Capital (ROIC) [4]	12.9	15.1	**-2.1 p.p.**	12.9	15.1	**-2.1 p.p.**
Gross Power Production (avg MW) [5]	6,598	6,167	**7.0%**	5,600	5,218	**7.3%**
Energy Sold (avg MW) [6]	5,010	4,668	**7.3%**	4,922	4,455	**10.5%**
Average Net Sales Price (R$/MWh) [7]	201.77	211.61	**-4.7%**	209.48	213.98	**-2.1%**
Number of Employees - Total	1,443	1,340	**7.7%**	1,443	1,340	**7.7%**

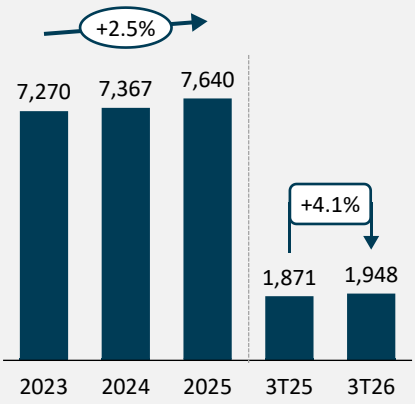
Notes:

[1] Adjusted Ebitda: net income + income tax and social contribution + financial result + depreciation and amortization + impairment + non-recurrent.
[2] Adjusted Ebitda, net of IFRS effects from the transmission segment and quota plants.
[3] ROE: adjusted net income of the past 4 quarters / shareholders' equity of last 12 months (LTM).
[4] ROIC: effective rate x adjusted EBIT / invested capital LTM (invested capital: debt – cash and cash equivalents – deposits earmarked for debt servicing + SE).
[5] Total gross electricity output from the plants operated by ENGIE Brasil Energia.
[6] Disregarding sales for quotas regime (Jaguara and Miranda HPPs).
[7] Net of taxes and trading operations.

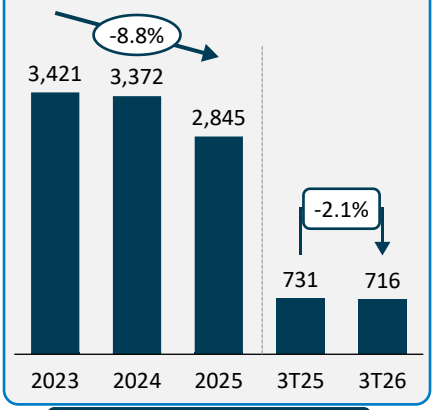
Net revenue (R$ million)



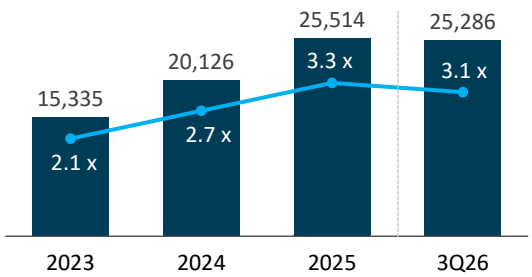
Adjusted Ebitda (R$ million)



Adjusted net income (R$ million)



Indebtedness (R$ million)

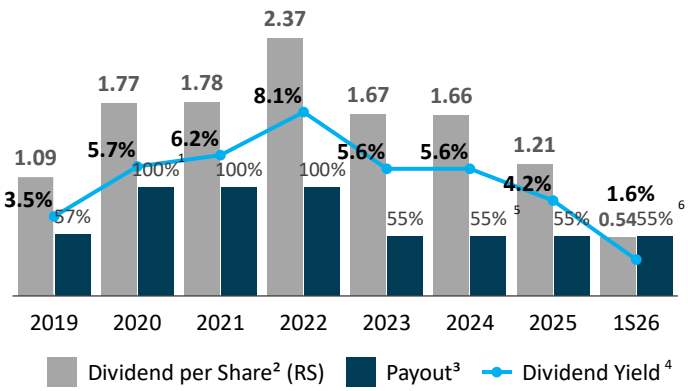


Net debt[1] (R$ million)
Net debt/ LTM Adjusted Ebitda[2] (x)

Notes:
[1] Debt net of hedge operations.
[2] Adjusted Ebitda in the last 12 months.

Dividend Policy

- By-law minimum payout: **30%** of distributable net income.
- Management commitment: minimum payout of **55%** of distributable net income.
- At least 2 dividends per year.



Notes:

1 Payout equivalent to 100% of the distributable adjusted net income (ex-hydrological risk negotiation).

2 For the purposes of comparability between fiscal years, an adjustment in dividend per share was made in the light of the share bonus approved on 12/07/2018 and 11/05/2025.

3 Considers the annual adjusted net income.

4 Based on volume-weighted closing price of ON shares in the period.

5 Payout equivalent to 55% of the distributable net income (excluding gains on partial disposal of investments in TAG).

6 *Payout* ratio equivalent to 55% of distributable net income (excluding the financial gain from the UBP renegotiation).

ISEB3 ICO2 B3 IDIVERSA B3

Investors Relations
Rua Paschoal Apóstolo Pítsica, 5064 – Zip Code 88025-255 Florianópolis – SC
Phone: +55 (48) 3221-7904
www.engie.com.br/investidores / ri.BREnergia@engie.com

FACT SHEET – 3Q26
ENGIE Brasil Energia





ESG Highlights

Purpose: act to accelerate the transition towards a **carbon neutral society** through **reduced energy consumption** and more **environmentally sustainable solutions.**

Goals for 2030 – ENGIE Group

- Reach water consumption related to the energy produced ratio of 0.1 m³/MWh **(0.185m³/MWh in 2025).**

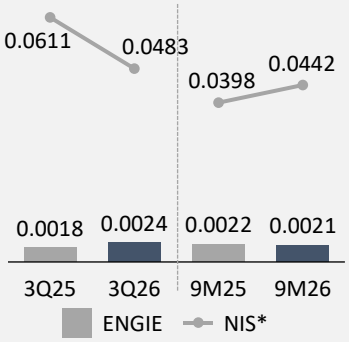


- Increase to a range between 40% and 60%, women in the Group's Management (HL 15+) **(33.1% in 2025).**
- Reduce to a range between 26 and 36 $MtCO_2e$ the total emissions of greenhouse gases from the Group's electricity generation **(45 MtCO2e in 2025).**
- Achievement of 100% of the responsible purchasing index (excluding energy purchases), which involve socio-environmental assessments and inclusive purchases; and 100% the share of suppliers representing at least 50% of carbon footprint committed to a decarbonization trajectory **(79% / 51% in 2025).**
- Increase to a range between 58% and 66% the share of renewable sources in the mix of energy production capacity worldwide **(50% in 2025. ENGIE Brasil Energia, 100% since 2023).**

Goals for 2030 – ENGIE Brasil Energia Climate Journey

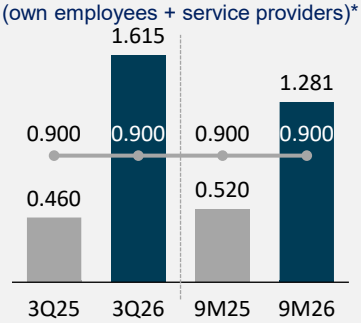
- Reduce emissions intensity (Scopes 1, 2 and 3) by 30% by 2025 – target achieved - and 56% by 2030 (0.034tco2/MWh in 2021);
- Expansion of renewable energy capacity by 3.8 GW by 2030;
- Engage 100% of major Scope 3 offending suppliers to set science-based targets by 2030;
- Have 100% of assets covered by climate adaptation plans by 2030.

EMISSIONS INTENSITY[1]
($tonCO_2e$/MWh)



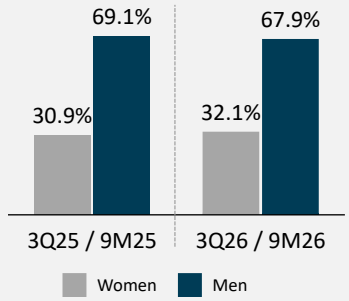
** Source: Ministry of Science, Technology and Innovation.*
[1] Data subject to revision following annual inventory.

HEALTH AND SAFETY – FREQUENCY RATE
(own employees + service providers)*

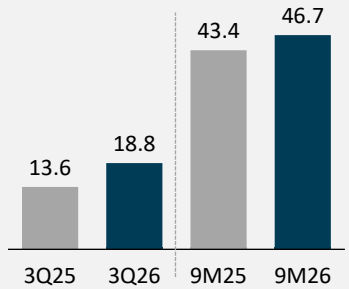


** Nº of accidents / millions of hours of exposure to risks*

GENDER DISTRIBUTION IN LEADERSHIP POSITIONS (%)



INVESTMENT IN INNOVATION
(R$ million)



FACT SHEET – 3Q26 - ENGIE Brasil Energia







ESG Programs

SOCIAL

Social Responsibility:

- 4 main focuses of action
  - Access to education, culture and sport
  - Protection of children and youth
  - Income generation and social inclusion
  - Social well-being
- Structuring Projects:
  - Women of Our Neighborhood
  - Partners for Wellbeing
  - Education Public Notice
- 7 Culture and Sustainability Centers (and other 2 under construction/ adaptation)
- + R$ 385 million invested since 2008

Employees:

- Diversity, equity and inclusion programs
- 94% of the employees recommend ENGIE as a great place to work
- Zero fatalities in 2025 (own employees and service providers)

Social action in **+200 municipalities** | **+ 3.5 million** people impacted

Regular **stakeholder** consultation and engagement process (+ than 800 people in 2024)

Attention to the **Mental Health** of employees

GOVERNANCE

- Member, for 20 years, of the B3 Corporate Sustainability Index (ISE)
- Member of B3's Carbon Efficient Index (ICO2) Portfolio
- Sustainability Committee and Ethics Committee, reporting regularly to the Board of Directors
- Whistleblower Channel managed by an independent third party
- Member of the Business Pact for Integrity and Against Corruption, an initiative of the Ethos Institute
- Audit Committee, formed by majority of independent members
- Board of Directors with 44% of independent members
- Independent Committee for Transactions with Related Parties
- Governance, Risks and Controls Management
- ISO 37.001 – Anti-bribery Management

"AAA" rating in the MSCI 2026 review cycle – highest rank.

Recognized among the **Best Companies to Work,** by GPTW Brasil.

Member of **Dow Jones Best-in-Class Emerging Markets Index 2026** – between the 7 best performances in the sector.

ENVIRONMENT

Decarbonization and climate change

- 100% renewable generation park.
- Support for our clients' decarbonization journey - Energy Place Platform, carbon credits and renewable energy certificates.
- Supplier ESG Journey (includes engagement for supplier decarbonization – Scope 3 emissions).
- Engagement with communities around hydroelectric plants to develop climate adaptation plans.

Environment

- Signatory of the Global Compact (UN), Coalizão Brasil and of the Action Declaration on Climate Policy Engagement.
- Climate Journey and Nature Journey, approved by the Board, includes goals and strategies for mitigation, adaptation and climate resilience, in line with the ENGIE Group's 2030 goals.
- + 6.7 million seedlings planted/donated.

+2,600 protected springs | **"A"** CDP Climate Change 2025 | **"A"** CDP Water Security 2025 | **186** Existing licenses (100% compliant) | Generating complex **100% renewable**

Investors Relations
Rua Paschoal Apóstolo Pítsica, 5064 – Zip Code 88025-255 Florianópolis – SC
Phone: +55 (48) 3221-7904
www.engie.com.br/investidores / ri.brenergia@engie.com